**Purpose**

Planning is an important life skill acquired in the 4-H Youth Development Program (YDP). 4-H club planning is a great way to practice this skill. This *4-H Club Program* *Planning Guide* has been designed to assist clubs in completing University of California

(UC) 4-H YDP expectations, including requirements to be a Club in Good Standing, maintain the 4-H Club Charter and use the 4-H Name and Emblem.

The plan provides the club a checklist to meet UC/4-H policies and expectations as well as to aid in the development of high-quality educational programming. The information can also be used as an annual club evaluation tool. Each club has an opportunity to develop its own annual program plan that meets the needs of its members. The plan should include an educational program that provides a variety of learning experiences. Each 4-H club is encouraged to establish a planning committee of 4-H members and club officers to work with the 4-H club officer advisor or community club leader to develop the club’s program for the coming year.

Each 4-H club needs to be intentional in their efforts to provide an optimum environment for positive youth development. These efforts include active participation by each member in the process that is purposeful and developmental.

**Instructions for Using this Guide**

The guide begins with essentials for maintaining a charter. It is followed by suggestions to help clubs establish goals. The club officers should review the planning guide regularly with the membership to check on the club’s progress.

For a club to earn the minimum status of Club in Good Standing with a green charter seal, it must meet the fourteen (14) minimum requirements in Section 1 by the end of the year. One point will be awarded for each goal completed in this guide. A 4-H club may also earn a higher level charter seal by completing additional goals in Sections 2, 3 and/or 4, for a total of nineteen (19) for Blue and twenty-four (24) for Gold.

Goals should be set at the beginning of the year. Place a check mark by those goals that you plan to work on this year. As you complete your goal, place a check mark in the completed section. You may add one goal of your own in Sections 2, 3, and/or 4. Please use the blank line at the end of each section to designate your goal.

A 4-H club is best positioned to serve youth and the community when it is structured with sufficient numbers of volunteers to meet the club’s needs, has active club officers and committees and meets an adequate number of times during the year. Club meetings or a special event should be planned and involve all members and their families. A club needs to create an environment that ensures the physical and emotional health and safety of each member.

Meeting due dates is an important responsibility. By meeting due dates 4-H clubs will be more efficient and better serve the membership by insuring enrollment, communications, compliance and recognition.

4-H clubs must have a 4-H charter. The 4-H Charter formally recognizes a group's affiliation with 4-H and grants the group permission to use the 4-H Name and Emblem. It provides the permission for the 4-H Club to be a subsidiary of USDA National 4-H Headquarters, University of California and eligibility for federal tax exemption status. All 4-H clubs, units, groups and committees that use the 4-H Name and Emblem, handle finances and/or have a checkbook must be chartered. This includes accepting donations and fundraising.

All chartered 4-H clubs and units are required to complete all items in Section 1 of this *4-H Club Program Planning Guide*. Noncompliance can result in removal of the 4-H Club Charter, dissolution of the club and withdrawal of permission to use the 4-H Name and Emblem.

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| --- | --- | --- | --- | --- |
|  | **MINIMUM REQUIREMENTS Section 1** | |  | |
| **To maintain charter status all 4-H clubs must meet the following requirements:**   * Have at least 5 members consisting of 3 different families * Have at least 2 adult volunteers * Constitution and Bylaws approved by club members and 4-H YDP staff * Have youth officers * Meet Affirmative Action guidelines and complete the 4-H Outreach Methods Documentation Form * Use the county 4-H office address as the club/unit’s official banking address * Complete the Annual Financial Report and other annual year-end reporting requirements * Enter the financial information into the online reporting system or submit to the county office by the county due date   To achieve “Club in Good Standing” status and earn a green seal, complete all of the following fourteen (14) items. | | | | |
| **Planned** **Completed** | | | | |
| 🞎 | | 1. Complete the enrollment process and pay fees to the county office by county due date. | | 🞎 |
| 🞎 | | 1. Hold at least 6 regularly scheduled club meetings. | | 🞎 |
| 🞎 | | 1. Ensure that the youth development and educational practices outlined in the UC 4-H Youth Development Program Framework are implemented in all club and project meetings and activities. | | 🞎 |
| 🞎 | | 1. Train all club officers. | | 🞎 |
| 🞎 | | 1. Include at least one member presentation at each club meeting. | | 🞎 |
| 🞎 | | 1. Conduct at least one club service learning project. | | 🞎 |
| 🞎 | | 1. Be accountable for all monies raised and dispersed by the club and follow all financial policies, including reporting. | | 🞎 |
| 🞎 | | 1. Have representative(s) regularly attend the County Volunteer Management Organization meetings. | | 🞎 |
| 🞎 | | 1. Club members participate in at least 2 county/district 4-H events. | | 🞎 |
| 🞎 | | 1. Each project includes a minimum of 6 hours of project instruction. | | 🞎 |
| 🞎 | | 1. Each project is under the guidance of a 4-H volunteer. | | 🞎 |
| 🞎 | | 1. Complete the Secretary’s Book/Binder and turn in to the 4-H office by county due date. | | 🞎 |
| 🞎 | | 1. Complete the Treasurer’s Book and turn in to the 4-H office by county due date. | | 🞎 |
| 🞎 | | 1. Submit a completed 4-H Club Program Planning Guide to the county 4-H office by county due date. | | 🞎 |
| * **To earn a blue seal, complete at least five (5) additional goals from any of the sections below.** * **To earn a gold seal, complete a total of at least ten (10) goals from any of the sections below.** | | | | |
| **Planned** | | **MEMBERSHIP & CLUB GOALS Section 2** | **Completed** | |
| 🞎 | | 1. All meetings have a recreation, business and educational program component. | | 🞎 |
| 🞎 | | 1. Enroll 50% of eligible members from last year. | | 🞎 |
| 🞎 | | 1. All 4-H members and volunteers re-enroll using the 4hOnline Enrollment System. | | 🞎 |
| 🞎 | | 1. 50% of returning members recruit one new member at enrollment time. | | 🞎 |
| 🞎 | | 1. Each project group or member gives a presentation at a 4-H club/unit meeting at least once during the club year. | | 🞎 |
| 🞎 | | 1. At least 10% of the members give a 4-H presentation or talk at events other than club or project meetings. | | 🞎 |
| 🞎 | | 1. Participate in a community event to promote membership in the club or county 4-H YDP (e.g., back to school night, open house). | | 🞎 |
| 🞎 | | 1. Prepare at least 2 club/unit newsletters or other communications for members during the 4-H year. | | 🞎 |
| 🞎 | | 1. Each 4-H member’s parent/guardian attends at least one 4-H club meeting or event during the year. | | 🞎 |
| 🞎 | | 1. Greet and introduce all guests at 4-H meetings. | | 🞎 |
| 🞎 | | 1. At least 80% of members serve on club committees. | | 🞎 |
| 🞎 | | 1. Include the 4-H pledge at club meetings and gatherings. | | 🞎 |
| 🞎 | | 1. At least 50% of members participate in a county/sectional or state 4-H event or field day (e.g., presentation day, judging events, state field day) | | 🞎 |
| 🞎 | | 1. At least 30% of members complete a 4-H Online Record Book. | | 🞎 |
| 🞎 | | 1. At least two adults take a 4-H professional development course that builds their skills to nurture the identification of sparks, the development of a growth mindset and/or GPS goal management skills in club members. | | 🞎 |
| 🞎 | | 1. Adopt a 4-H club wellness plan. | | 🞎 |
| 🞎 | | 1. A scientist or engineer is a guest speaker or leads a science/engineering activity at one club meeting. | | 🞎 |
| 🞎 | | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | 🞎 |
| **Planned** | | **LEADERSHIP GOALS**  **Section 3** | **Completed** | |
| 🞎 | | 1. Each project provides leadership opportunities. | | 🞎 |
| 🞎 | | 1. At least one member attends the State Leadership Conference. | | 🞎 |
| 🞎 | | 1. Conduct at least two special events during the year (e.g., picnic, tour, potluck, party). | | 🞎 |
| 🞎 | | 1. Adult volunteers or teen leaders will make personal contact with first and second year members at least once during the first three months of the program year. | | 🞎 |
| 🞎 | | 1. At least one senior (aged 14 - 19 years) member attends all of the County Volunteer Management Organization meetings and reports back to the club. | | 🞎 |
| 🞎 | | 1. At least one senior (aged 14 - 19 years) member or one adult volunteer will serve on a countywide planning or event committee. | | 🞎 |
| 🞎 | | 1. 90% of Junior/Teen leaders complete current Junior and Teen Leadership Development Report Forms for each project for which they are a junior or teen leader. | | 🞎 |
| 🞎 | | 1. The club offers a Leadership Development Project that implements the current iThrive Member Guide. | | 🞎 |
| 🞎 | | 1. The club has a Healthy Living Officer position. | | 🞎 |
| 🞎 | | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | 🞎 |
| **Planned** | | **COMMUNITY GOALS**  **Section 4** | **Completed** | |
| 🞎 | | 1. Each project provides citizenship opportunities. | | 🞎 |
| 🞎 | | 1. At least 50% of members exhibit, participate or represent 4‑H at a county or district fair or non-4-H community event. | | 🞎 |
| 🞎 | | 1. At least one member attends Cal Focus or Citizenship Washington Focus. | | 🞎 |
| 🞎 | | 1. Prepare a club/4-H promotion program or activity, such as an educational display for National 4-H Week. | | 🞎 |
| 🞎 | | 1. Have at least one member give a 4‑H presentation before another organization. | | 🞎 |
| 🞎 | | 1. Complete a Revolution of Responsibility Service Learning Project. | | 🞎 |
| 🞎 | | 1. Complete two or more service learning projects that contribute at least 15 hours to the community (e.g., 5 members at 3 hours each = 15 hours). | | 🞎 |
| 🞎 | | 1. Write a press release about a 4-H meeting or event for the local news-media. | | 🞎 |
| 🞎 | | 1. Host another youth group during the year. | | 🞎 |
| 🞎 | | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | 🞎 |

SEAL:

🞎 Green (14 goals completed) – Club in Good Standing

🞎 Blue (19 goals completed) – Excellent

🞎 Gold (24 goals completed) – Outstanding

Year charter received: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

I have reviewed this report of the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 4-H Club and believe it to be correct.

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|  |  |  |
| Secretary |  | Date |
|  |  |  |
|  |  |  |
| President |  | Date |
|  |  |  |
|  |  |  |
| Organizational Unit Volunteer |  | Date |
|  |  |  |
|  |  |  |
| County 4‑H YDP Staff |  | Date |

Additional resources:

[UC 4-H Youth Development Program Framework](http://www.ca4h.org/files/146514.pdf)

[4-H Online Enrollment System](https://california.4honline.com)

<http://4h.ucanr.edu/Administration/Policies/>

http://4h.ucanr.edu /About/Thrive/

http://4h.ucanr.edu /Programs/Clubs/Officers/

http://4h.ucanr.edu /Support/RofR/

http://4h.ucanr.edu /Programs/Conferences/SLC/

http://4h.ucanr.edu /Projects/Citizenship/

*The revised 4-H Club Program Planning Guide (2013) was based on upon the original version authored by Sharon Junge and Patricia Johns, UCCE 4-H Youth Development Advisors.*

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