

## Budget Example Notes

### Assumptions:

- Proposed funding is federal.
- Sponsor is not limiting indirect costs.
- Sponsor is mandating cost share, but not requiring a minimum amount.
- No merit increases for senior key or other personnel are factored into budget.
- No inflation taken into consideration for other costs.
- ANR PI is cost sharing minimum effort per ANR Minimum Effort Policy.
- Project is classified as Other Sponsored Activity.
- Project is being conducted off-campus.

### Computation of indirect costs (IC):

	Year 1	Year 2	Year 3
<b>Total Direct Costs</b>	\$91,552	\$91,728	\$91,904
<b>Less: Subawards not subject to IC</b>	\$30,000 <sup>1</sup>	\$55,000 <sup>2</sup>	\$60,000 <sup>3</sup>
<b>Modified Total Direct Costs (MTDC)</b>	\$61,552	\$36,728	\$31,904
<b>Indirect Cost Rate</b>	23.5%	23.5%	23.5%
<b>Indirect Costs</b>	\$14,465	\$8,631	\$7,497

<sup>1</sup>Other UC Campus (\$25,000) and Other University2 (\$5,000)

<sup>2</sup>Other UC Campus (\$25,000) and Other University2 (\$30,000)

<sup>3</sup>Other University (\$5,000), UC Campus (\$25,000) and Other University2 (\$30,000)

# BUDGET

	Annual Rate	Effort (%)	YEAR 1		YEAR 2		YEAR 3		TOTAL	
			Request	Cost Share	Request	Cost Share	Request	Cost Share	Request	Cost Share
<b>Salaries/Wages</b>										
PI(s)/PD(s)	80,000	2%	-	1,600	-	1,600	-	1,600	-	4,800
Co-PI(s)/PD(s)			-		-		-		-	-
Other Professionals	40,000	40%	16,000.00		16,000.00		16,000.00		48,000	-
Undergrad			-		-		-		-	-
<b>Total Salaries/Wages</b>			<b>16,000</b>	<b>1,600</b>	<b>16,000</b>	<b>1,600</b>	<b>16,000</b>	<b>1,600</b>	<b>48,000</b>	<b>4,800</b>
<b>Benefits</b>		%								
(CO)-PI(s)/PD(s)		35.5%	-	568	-	579	-	590	-	1,738
Co-PI(s)/PD(s)			-	-	-	-	-	-	-	-
Other Professionals		47.2%	7,552	-	7,728	-	7,904	-	23,184	-
Undergrad			-	-	-	-	-	-	-	-
<b>Total Benefits</b>			<b>7,552</b>	<b>568</b>	<b>7,728</b>	<b>579</b>	<b>7,904</b>	<b>590</b>	<b>23,184</b>	<b>1,738</b>
<b>Total Salaries, Wages &amp; Benefits</b>			<b>23,552</b>	<b>2,168</b>	<b>23,728</b>	<b>2,179</b>	<b>23,904</b>	<b>2,190</b>	<b>71,184</b>	<b>6,538</b>
<b>Other Costs</b>										
Equipment										
Supplies	2,500				2,500				7,500	
Travel - Domestic	500				500				1,500	
Travel - Foreign										
Publication										
Subawards/Consortiums	65,000				65,000				195,000	
Other direct costs										
<b>Total Direct Costs</b>			<b>91,552</b>	<b>2,168</b>	<b>91,728</b>	<b>2,179</b>	<b>91,904</b>	<b>2,190</b>	<b>275,184</b>	<b>6,538</b>
<b>Indirect Costs</b>		Rate	23.5%	509	23.5%	512	23.5%	515	30,593	1,536
			14,465		8,631		7,497			
<b>Total Project Budget</b>			<b>106,017</b>	<b>2,677</b>	<b>100,359</b>	<b>2,691</b>	<b>99,401</b>	<b>2,705</b>	<b>305,777</b>	<b>8,074</b>

**BUDGET JUSTIFICATION**  
**UC Agriculture and Natural Resources**  
**Principal Investigator C.E. Advisor**

**Salaries/Wages:**

C. E. Advisor, Principal Investigator (PI), UCCE Model County; 2% annual effort; No salary requested; costs related to committed effort to be shared by University toward project

The PI will be responsible for overseeing project and all UC ANR participants and preparing all technical reports, including the final report. PI will also collaborate with non-UC ANR co-principal investigators.

S. R. Associate, Staff Research Associate (SRA), UCCE Model County, 40% annual effort; \$40,000 institutional base salary, \$16,000 per year

The SRA will be responsible for XXX.

**Benefits:**

Per UC ANR policy, employee benefits are charged to all sponsored projects using the University's federally negotiated composite employee benefit rate(s). Approved rates for the PI are 35.5%/36.2%/36.9%, beginning with Year 1. Approved rates for the SRA are 47.2%/48.3%/49.4%.

**Equipment:** No funds requested.

**Supplies:** The following supplies will be needed to XXX:

XXX - \$1,500/year  
XXX - \$500/year  
XXX - \$500/year

**Travel - Domestic:** The PI and SRA will travel to each of the project sites throughout the project term to gather data and meet with collaborators. \$500/year is requested to reimburse project staff for use of their personal vehicle and meals. Mileage and meals will be reimbursed in accordance with the University's Travel Policy applicable to all employees.

**Travel – Foreign:** No funds requested.

**Publication:** No funds requested.

**Subawards/Consortiums:**

Other University - \$10,000/year is requested to carry out Objectives 3 and 4, to be completed under the direction of Other University PI J. Doe. UC ANR intends to enter into a subagreement with Other University. Total \$30,000.

Other UC Campus - \$25,000/year is requested to carry out Objective 5, to be completed under the direction of Other UC campus PI J. Doe II. UC ANR intends to transfer funds to Other UC Campus per University protocol. Total \$75,000.

Other University2 - \$30,000/year is requested to carry out Objective 6 and 7, to be completed under the direction of Other University2 PI J. Doe III. UC ANR intends to enter into a subagreement with Other University2. Total \$90,000

**Other Direct Costs:** No funds requested.

**Total Direct Cost** requested is \$275,184 for the three-year period. The total direct costs provided by the University (cost share) are \$6,538 for the three-year period.

**Indirect Costs** are calculated using the University's federally negotiated rates, effective through June 30, 2013. The rate, effective July 1, 2012, is 23.5% modified total direct cost. For budget purposes, this rate is also applied to Years 2 and 3, since the rates for periods beyond June 30, 2013, have not yet been negotiated.

Only the first \$25,000 of each subaward is subject to the indirect cost computation. All funds to be transferred to another UC Campus, included in the budget as subaward/consortium are excluded from the indirect cost computation.

**Total Direct and Indirect Costs** requested is \$305,777 for the three-year period. The total direct and indirect costs provided by the University (cost share) are \$8,074 for the three-year period.