**University of California**

**Local Guidelines for the**

**Staff Appreciation and Recognition Plan**

**For Plan Year July 1, 2014 through June 30, 2015**

These guidelines serve as a framework for implementation of cash recognition awards for employees under the Staff Appreciation and Recognition Plan (the “STAR Plan”) at UC Agriculture and Natural Resources (ANR).

**Plan Eligibility**

Policy-covered career PSS employees and MSP employees are eligible for STAR Plan cash awards if, at the time of the award, they:

* Have successfully completed their probationary period, if applicable;
* Are on active pay status or on an approved unpaid leave; and,
* Received an overall rating of “Meets Expectations” or better on their most recent annual performance evaluation. (*PPSM 23* requires that written performance evaluations be completed annually.) Employees who have not yet received an annual performance evaluation may be eligible for an award if their manager confirms on the nomination form that they are “meeting expectations.”
* In addition, policy-covered employees with the following types of appointments are also eligible to participate in STAR at this location, provided that they meet the above requirements: limited and contract.

Exclusively represented employees are eligible for recognition awards under the Plan only if the applicable collective bargaining agreement authorizes participation in the STAR Plan.

An employee may not receive an award under the STAR Plan if the employee is a participant in an incentive award plan that prohibits the receipt of a recognition award.

An employee’s receipt of an award under the STAR Plan does not establish any right or guarantee that the employee will be eligible for or entitled to an award in any subsequent Plan year.

**Award Limits and Restrictions**

The following limitations apply to STAR Plan cash awards-Individual or Team Awards:

* Twenty Individual Cash Awards of $1,250 per individual will be provided within ANR.
* Two Team Cash Awards of $1,000 per individual team member will be provided within ANR. If there are more than 12 team members on the selected team the award will be pro-rated per number of individuals and the total funding of this award will be up to $12,000 per team, not to exceed $24,000 overall.
* STAR Plan cash awards are strictly discretionary and may not be promised or guaranteed in advance.
* “Across-the-board” type awards (e.g., awards to a category of employees without regard to a recipient’s performance or relative contribution) are not allowed under the STAR Plan. Awards must be based on the recipient’s achievement as an individual or as part of a team.

No exceptions will be made to the above monetary award limits.

**Nomination Process**

The attached STAR Award Nomination Form must be used for every nomination. **[*See attached nomination instructions/form]***. Nominations will be accepted through April 30, 2015. Electronic notification will be sent to unit directors to kick off the nomination process.

* Individual Award Nominations

Individual employees may be nominated for STAR awards based on one or more of the performance standards set forth in the STAR Plan. Input will be required from the employee’s manager/supervisor if someone other than the employee’s manager/supervisor is nominating the employee.

* Team Award Nominations

Team Awards may be granted to teams of employees who meet one or more of the performance standards set forth in the STAR Plan for work on a project within the same department or unit, or for work on the development and/or implementation of inter-departmental/unit projects. If a team application is nominated the performance standard of “teamwork” must be completed in the application. Input will be required from the team leader and each employee’s supervisor/manager if someone other than the manager/supervisor is nominating the team.

The employee’s department or unit head is responsible for confirming that the employee is eligible for an award and must approve the employee’s award, regardless of the funding source for the award.

**Award Review and Approval Authority**

An appointed review committee will review applications submitted. The committee will select up to twenty individuals and two teams to receive awards.

The process for all STAR Plan cash awards requires endorsement of the employee’s immediate supervisor and approval of the next level manager. All individual and Team STAR Plan cash awards require the approval of the ANR Vice President.

**Timing and Processing of STAR Award Payments**

STAR awards will be presented no later than July 31, 2015 following the fiscal year closing.

The assigned Description of Service (DOS) code XSC, specific to the STAR Plan, **must** be used when paying awards to employees.

All STAR Plan cash awards for the Plan year should be processed in accordance with year-end closing schedules.

**Funding Requirements and Restrictions**

UC ANR Staff Recognition and Development Program funds, or any unrestricted funding source UC ANR selects for this purpose, will be the source of funding for the STAR Award Program offered by ANR.

**Recordkeeping and Compliance**

The committee will review and recommend their selection to the ANR Vice President. The committee facilitator and non-voting member is the Executive Director for ANR Staff Personnel (HR) and will keep appropriate records of award winners. Working with the UC ANR Business Operation Center Director or Associate Director, the UC ANR Staff Personnel Executive Director will also monitor the monetary awards distribution. The financial record keeping will be conducted and monitored by the UC ANR Business Operation Center.

**Plan Contact for Questions**

Questions regarding the ANR STAR Plan should be directed to Linda Marie Manton, UC ANR Staff Personnel Executive Director, 530-750-1318, [lmmanton@ucanr.edu](mailto:lmmanton@ucanr.edu).