

# Ties to the Land WORKSHOPS

**Forest landowners and their families** are invited to a workshop to learn simple techniques to help you pass land and its legacy on to the next generation through a workshop focused on succession planning. Succession planning involves more than just having a will or an estate plan, as those legal tools will only ensure that your heirs inherit the property, but not that they will want to carry out the vision for it or even want to keep it. Succession planning helps you pass on more than just the land. It also helps you and your family ensure that your values and plans are part of your current land management plans. The Ties to the Land Workshops are designed to give you a firm understanding of the succession planning process and the tools to get started.

### At the workshop you will:

- Learn the steps to succession planning
- Clarify your values and goals for your family forest or ranch
- Take home tools to determine your heirs' interests
- Gain knowledge of legal and other business considerations
- Understand the financial impacts of ownership transfers across generations



This is a two-part workshop series, with one workshop in the fall before the holidays when family members often come together and a follow-up workshop in early winter of 2012. The follow-up workshop will focus on the financial and legal approaches and tools (trusts, limited liability companies, easements, etc.) and specific resource management planning approaches.

We encourage multiple members of the family to attend both fall and winter workshops. Even if the family does not all live in the same location, family members are encouraged to attend the workshop location that is nearest to them, as the curriculum will be the same at all locations. Each workshop will be from 6PM - 8PM. Visit <http://ucanr.org/tiestotheland> for specific location addresses.

*Nevada City, Tuesday, October 11*

*Placerville, Monday, October 17*

*Sonora, Wednesday, October 19*

*Redding, Tuesday, October 25*

*Yreka, Wednesday, October 26*

*Quincy, Thursday, October 27*

*Ukiah, Tuesday, November 8*

*Garberville, Wednesday, November 9*

*Eureka, Thursday, November 10*

*Berkeley, Tuesday, November 15*

*Rohnert Park, Wednesday, November 16*

Registration is required-the cost is \$25 per family for the workbook and DVD along with light refreshments. On-line registration and credit card payment is available at: <http://ucanr.org/tiestotheland/>

Registration by mail is accepted too. Complete the form below and mail with your check for \$25 payable to UC Regents to:

*Nancy Starr, UCCE - Central Sierra  
311 Fair Lane  
Placerville, CA 95667*

Call 530-621-5503 to confirm receipt. A confirmation e-mail w/map and directions will be sent after registration is complete.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

For more information, call your local Extension Office, call (510) 643-5429, or visit online at <http://ucanr.org/tiestotheland/>.



**UC** University of  
**CE** California  
Cooperative Extension