

# The University of California invites you to a workshop on: **Ties to the Land**

**Forest landowners and their families** are invited to a workshop to learn simple techniques to help with passing land and its legacy on to the next generation. Succession planning involves more than just having a will or an estate plan, as those legal tools will only ensure your heirs inherit the property, but not that they will want to carry out your vision for it or even want to keep it. Succession planning helps you pass on more than just the land. Passing on your vision takes preparation and planning, and can be legally and emotionally challenging. Despite this, many people find working through the challenges to a completed plan rewarding, satisfying and results in peace of mind. The Ties to the Land Workshops are designed to give you a firm understanding of the succession planning process and the tools to get started.

At the workshop you will;

- Learn the steps to succession planning
- Clarify your values and goals for your family forest or ranch
- Take home tools to determine your heirs' interests
- Gain knowledge of legal and other business considerations
- Understand the financial impacts of ownership transfers across generations

This is a two part workshop series with one workshop in the fall before the holidays when family members often come together and a follow-up workshop in early 2012. The follow up workshop will focus on the financial and legal approaches and tools (trusts, limited liability companies, easements, etc) and specific resource management planning approaches.

We encourage multiple members of the family to attend both fall and winter workshops. Even if the family does not all live in the same location, family members are encouraged to attend the workshop location that is nearest to them, as the curriculum will be the same at all locations. Each workshop will be from 6PM to 8PM. Visit <http://ucanr.org/tiestotheland/> for specific locations.

- Nevada City, Tuesday, October 11\*\*
- Placerville, Monday, October 17\*\*
- Sonora, Wednesday, October 19\*\*
- Redding, Tuesday, October 25
- Yreka, Wednesday, October 26
- Quincy, Thursday, October 27
- Ukiah, Tuesday, November 8
- Garberville, Wednesday, November 9
- Eureka, Thursday, November 10
- Berkeley, Tuesday, November 15
- Rohnert Park, Wednesday, November 16

\*\*For location information, see back of flyer

Registration is required—the cost is \$25 per family for the workbook and DVD along with light refreshments. **On-line registration** and credit card payment is available at: <http://ucanr.org/tiestotheland/> Registration by mail is accepted too. Complete the form below and mail with your check for \$25 payable to UC Regents to:

*Nancy Starr, UCCE - Central Sierra,  
311 Fair Lane,  
Placerville, CA 95667*

Call 530-621-5503 to confirm receipt. A confirmation w/map and directions will be sent after registration is complete.

**Name(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City/State/Zip:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**E-Mail:** \_\_\_\_\_

For more information, call your local Extension Office, or the UC Center for Forestry at (510) 643-5429, or visit online at <http://ucanr.org/tiestotheland/>



## Central Sierra Nevada Ties to the Land Workshop Locations

### Nevada City, CA—Tuesday, October 11, 6:00 to 8:00 pm

**Location:** Nevada City Veteran's Memorial Building, 415 N. Pine St., Nevada City, CA 95959

**Directions:** From I -80 turn on Hwy 49 toward Grass Valley until you reach Nevada City. Exit on Broad St. exit, turn left. Go through 2 stop signs & follow the road (The Methodist Church is on the left, the cross walk is Cottage St...if you go past the white house where the street splits, you missed the turn). Turn right onto Cottage, the parking lot for the building is on the right side at the bottom of the hill.

### Placerville, CA—Monday, October 17, 6:00 to 8:00 pm

**Location:** Bethell-Delfino Agriculture Building, UC Cooperative Extension, 311 Fair Lane, Placerville, CA 95667

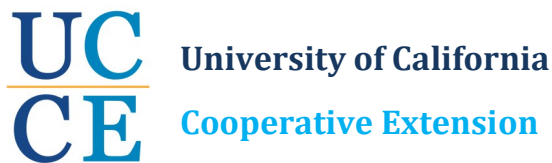
**Directions:** From Sacramento, take Hwy 50 in Placerville take the Placerville Drive/Forni Road exit. Go north on Placerville Drive. Turn east onto Fair Lane. Turn north onto Fair Lane Court (just before the county library). Turn left into the first driveway.

### Sonora, CA—Wednesday, October 19, 6:00 to 8:00 pm

**Location:** Tuolumne County Ambulance and Training Facility, 18440 Striker Court, Sonora, CA 95370

**Directions:** From Hwy 99 south in Manteca take 120 east through Escalon to Oakdale. Turn left at the second stoplight onto F Street (center of town). Continue east on 120/108 to Sonora, about 40 miles. Exit Hwy 108 right toward Mono Way. Turn right at stoplight onto Mono Way. Turn right at next stoplight onto Tuolumne Rd and follow for about 2 miles. Turn left onto Striker Ct, take the immediate left to go up the hill to the parking lot.

**For more information:** contact Susie Kocher, UCCE Natural Resources Advisor at 530-542-2571, or visit online at <http://ucanr.org/tiestotheland>.



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