**NEW MESSAGE POSTED TO THE UCANR COLLABORATIVE TOOLS SYSTEM**

**From:** Petr Kosina
**Group:** ANR Building - Second Street
**Subject:** Fidelity Investments Presentations and Counseling Appointments
**Title:** Fidelity Investments Presentations and Counseling Appointments - November 2017

**Message Text:**

Hello everyone!

Rand Erickson, Fidelity Investments representative, will offer the following presentations in the Bay Room

**TUESDAY, NOVEMBER 28**

**YOUR UC RETIREMENT SYSTEM (11AM-12PM)**

Overview of UC retirement benefits, including primary retirement benefit options and additional voluntary savings opportunities through the 403(b), 457(b) and DC plans.

**GUIDE TO INVESTING IN THE UC RETIREMENT SAVINGS PROGRAM (12PM – 1PM)**

How to build an investment strategy based on risk tolerance, investing horizon and involvement level, and the investment options available through UC's 403(b), 457(b) and DC plans.

**Help desk for any walk-up questions (1PM – 1.30PM)**

**THURSDAY NOVEMBER 30**

**CREATING A BUDGET, DITCH YOUR DEBT, AND START BUILDING FOR THE FUTURE (11AM – 12PM)**

Tips and tools to help you get a handle on spending and borrowing, including how to develop a smart budget and ways to manage debt.

**TWENTY MINUTES ONE-ON-ONE APPOINTMENTS (12PM - 2PM)**

Please sign up to ensure a spot as there is limited seating. The sign-up sheet will be posted on the community bulletin board next to the break room.

If you are attending any of these workshops during your work hours, please obtain approval from your supervisor for this release time.

If you cannot attend these workshops but would like to schedule an appointment, please contact our Rand Erickson at Rand.Erickson@fmr.com or at 916-292-1069.