



2024

Sacramento Valley Processing Tomato Summary

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| Supplier Market Share

| Market Trends

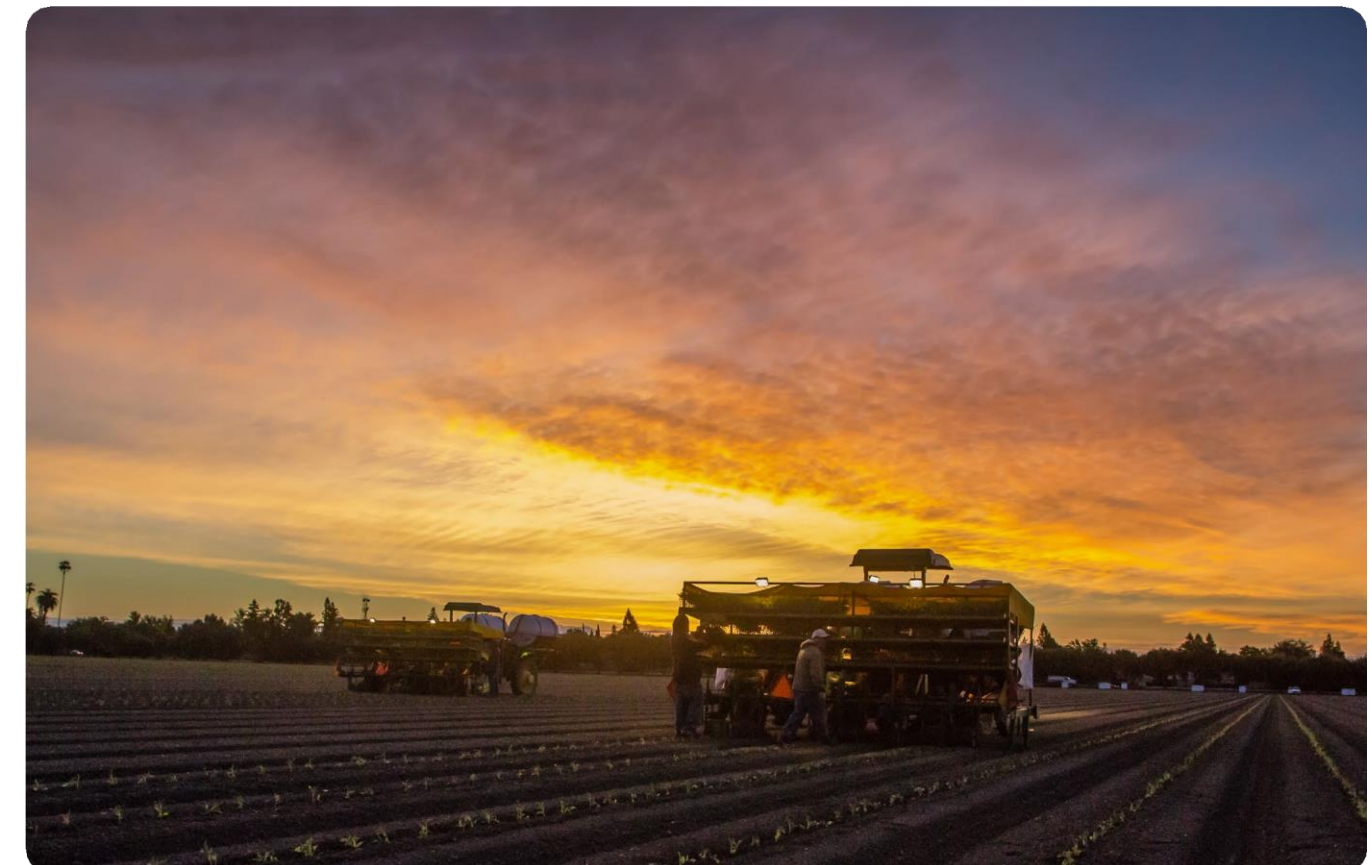
| Segment Profile

- PTAB Breakdowns
- Paste Data

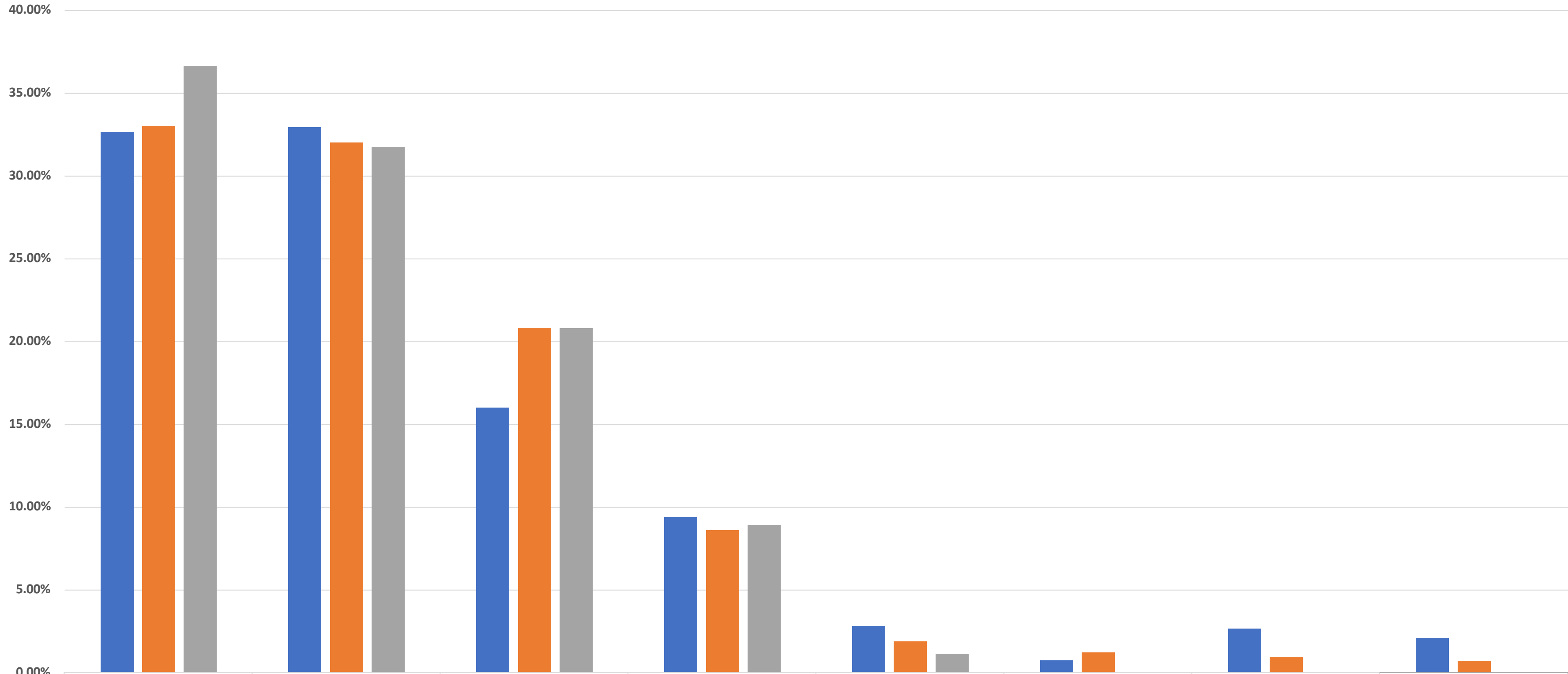
| Statistical Analysis

- Lab
- Harvest Yield

* = F3 Resistance > = Fr Resistance



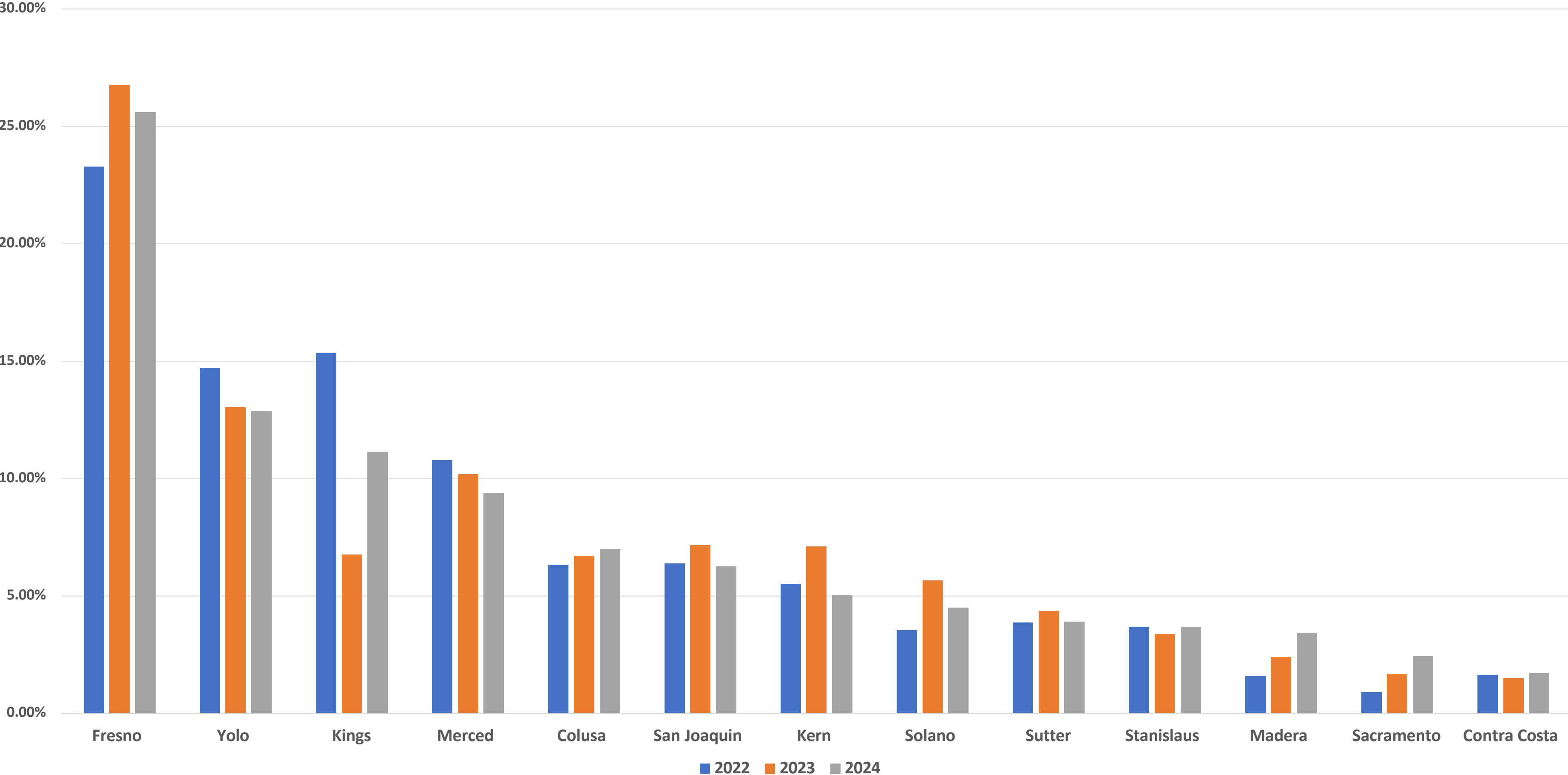
3 Year Supplier Market Share Sac Valley Vs CA



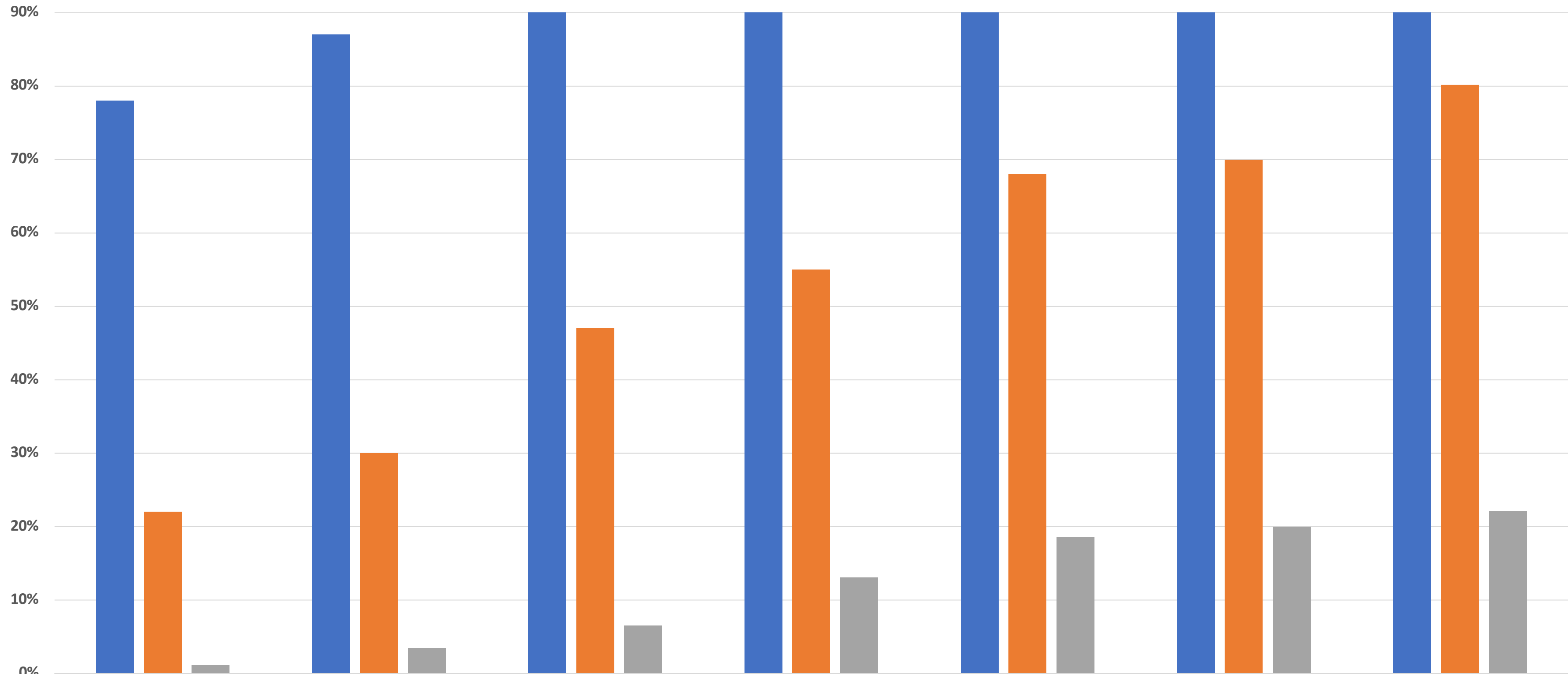
	Harris Moran	Seminis	Heinz	Nunhems	BHN	United Genetics	Syngenta	Orsetti
■ 2023	32.67%	32.97%	16.00%	9.40%	2.82%	0.76%	2.67%	2.10%
■ 2024	33.04%	32.05%	20.84%	8.61%	1.89%	1.23%	0.96%	0.72%
■ 2024 North	36.65%	31.77%	20.80%	8.92%	1.14%	0.00%	0.00%	0.28%

■ 2023 ■ 2024 ■ 2024 North

3 Year County Breakdown



TSWV, F3, and Crown Rot Usage %



■ TSWV
■ F3
■ Crown Rot

■ TSWV ■ F3 ■ Crown Rot

2023 & 2024 Variety Rankings in CA

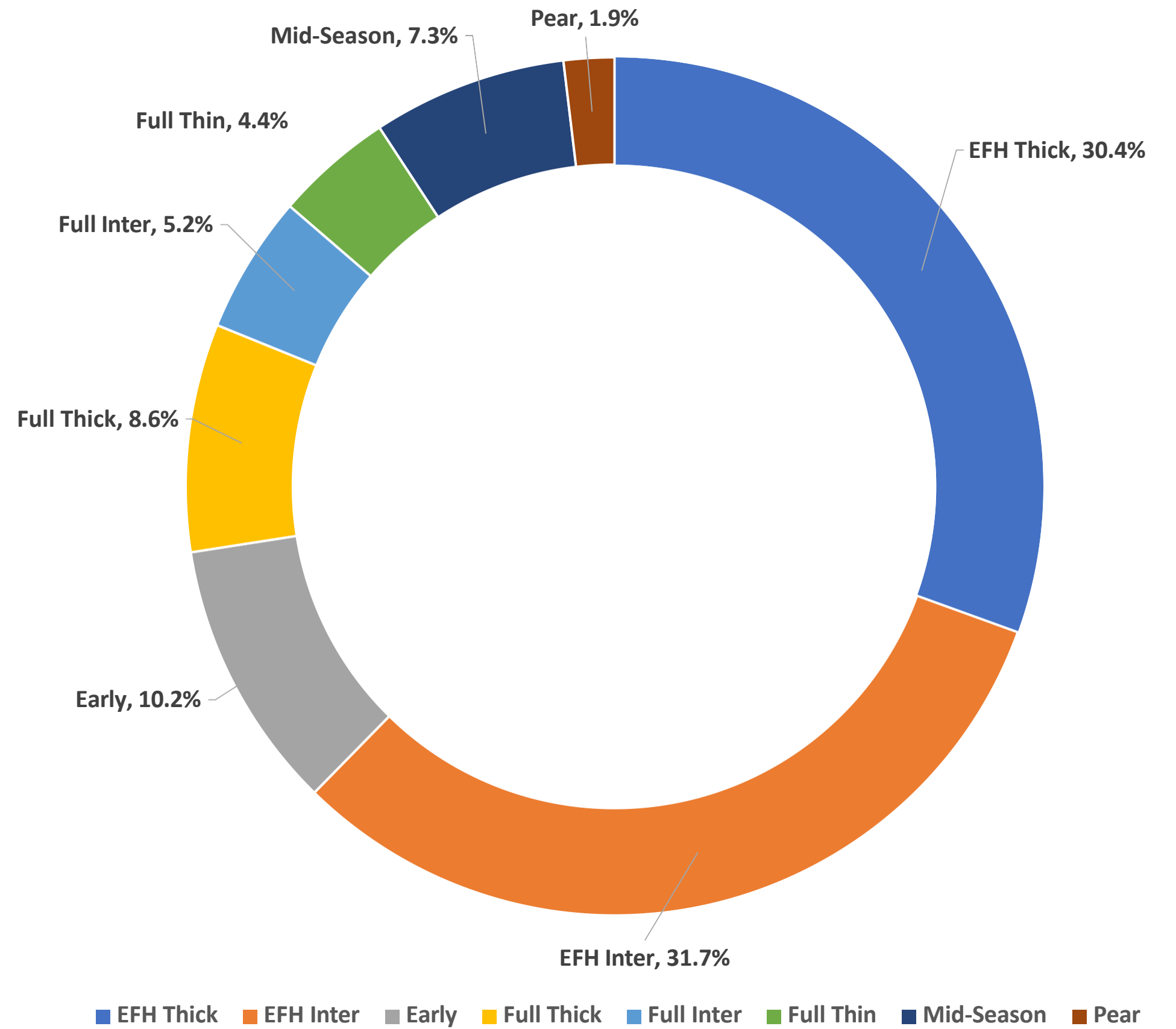


2024 Sac Valley

2024 CA

Variety	Loads	%	Rank	Variety	Loads	%
9016, SVTM	21,849	15.49%	1	9016, SVTM	44,417	10.08%
8237, HM	18,905	13.40%	2	8237, HM	40,480	9.19%
58841, HM	16,872	11.96%	3	1996, HZ	30,751	6.98%
2016, HZ	11,411	8.09%	4	58841, HM	26,437	6.00%
1996, HZ	10,222	7.25%	5	2016, HZ	23,493	5.33%
8268, HM	9,406	6.67%	6	5522, HM	21,739	4.93%
6428, N	7,670	5.44%	7	8268, HM	17,426	3.95%
9032, SVTM	5,858	4.15%	8	9027, SVTM	16,562	3.76%
9027, SVTM	5,787	4.1%	9	6428, N	15,342	3.48%
9019, SVTM	3,707	2.63%	10	7103, HM	14,514	3.29%
5522, HM	2,284	1.62%	11	9019, SVTM	11,668	2.65%
1662, HZ	2,040	1.45%	12	1776, HZ	9,608	2.18%
6475, N	1,910	1.35%	13	9025, SVTM	9,538	2.16%
2015, HZ	1,568	1.11%	14	4521, HM	9,276	2.11%
9021, SVTM	1,350	0.96%	15	9023, SVTM	8,686	1.97%
1015, HZ	1,304	0.92%	16	1662, HZ	8,331	1.89%
6434, N	1,288	0.91%	17	1082, SVTM	8,229	1.87%
7103, HM	1,283	0.91%	18	9032, SVTM	7,998	1.82%
8163, HM	1,115	0.79%	19	8163, HM	7,564	1.72%
2012, HZ	1,061	0.75%	20	9013, SVTM	6,161	1.40%
Top 20 Loads	126,890	89.95%		Top 20 Loads	338,220	76.76%
Sac Valley Loads	141,071			Statewide Loads	440,627	

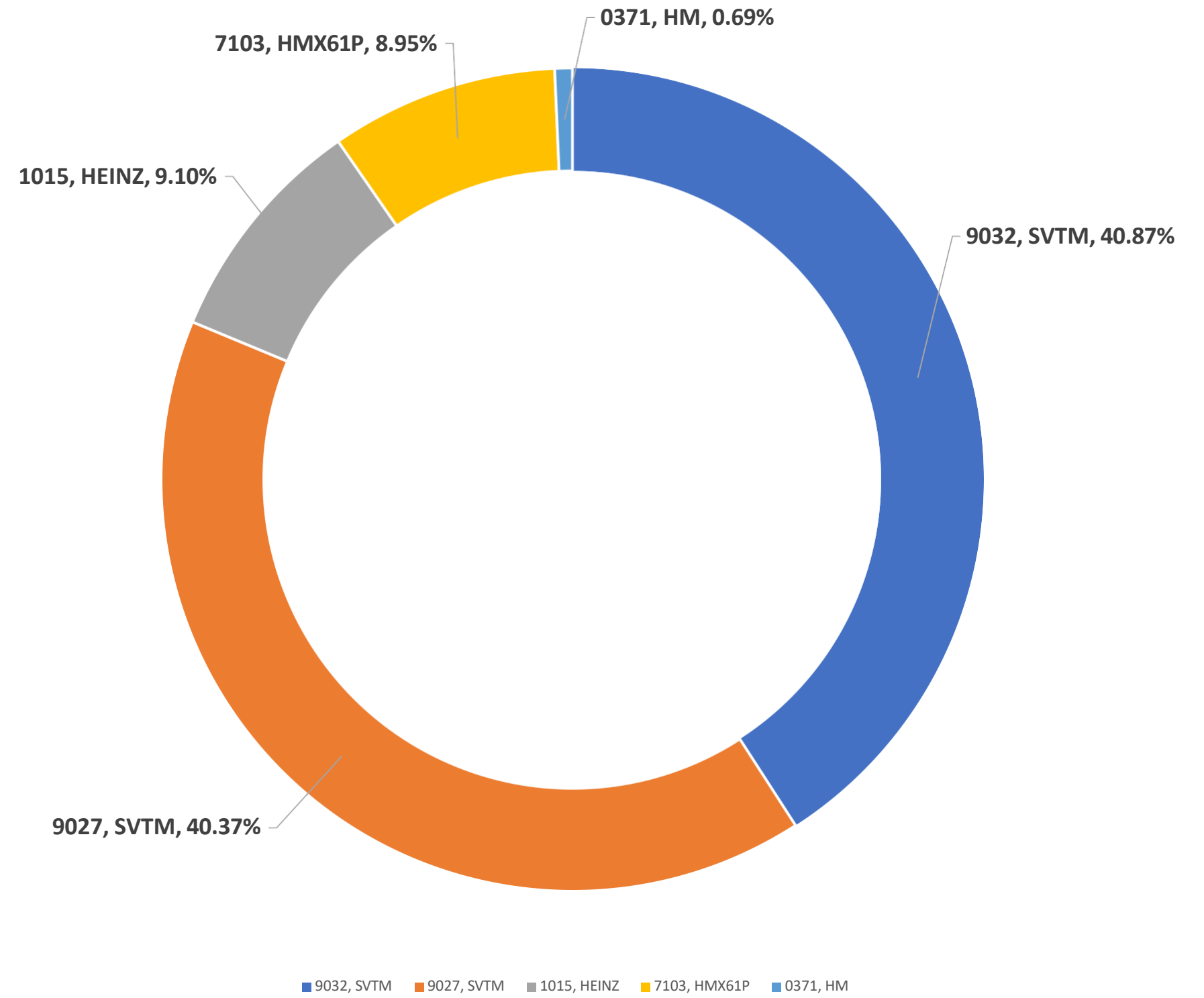
2024 Sac Valley Market Segments



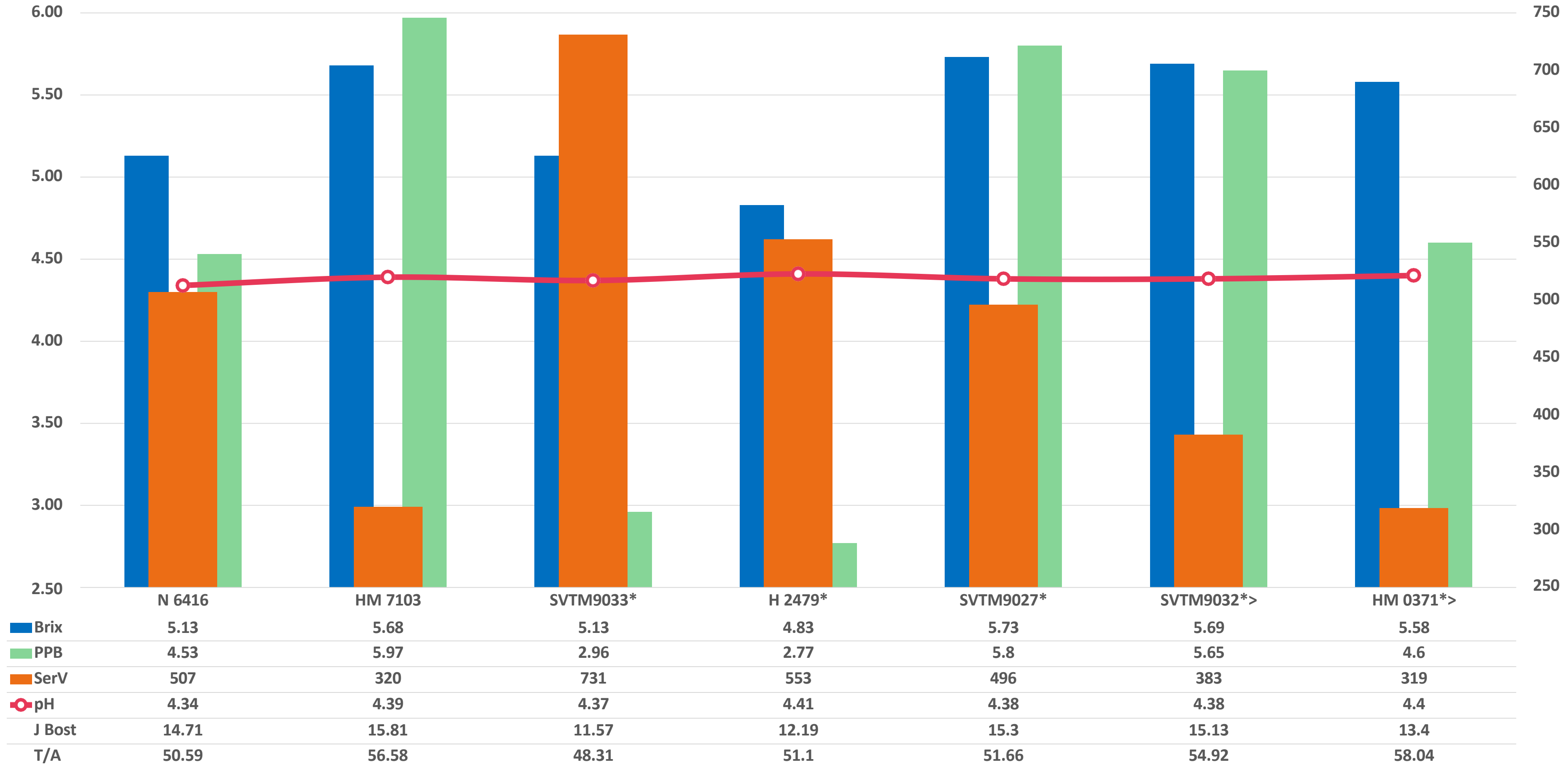
Early: Season Segment

11.1% of California Pack

10.2% of Sacramento Valley

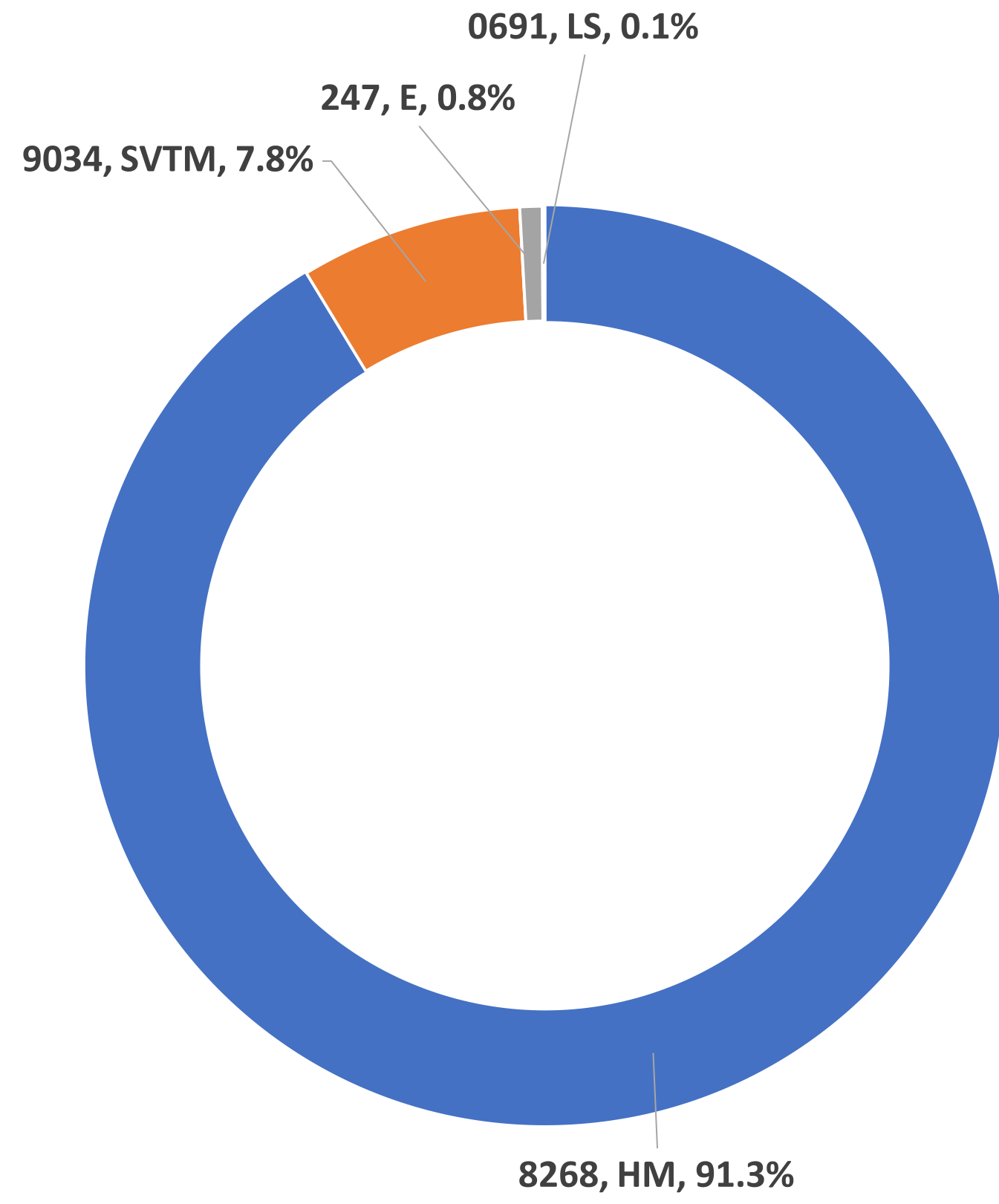


Early: Paste

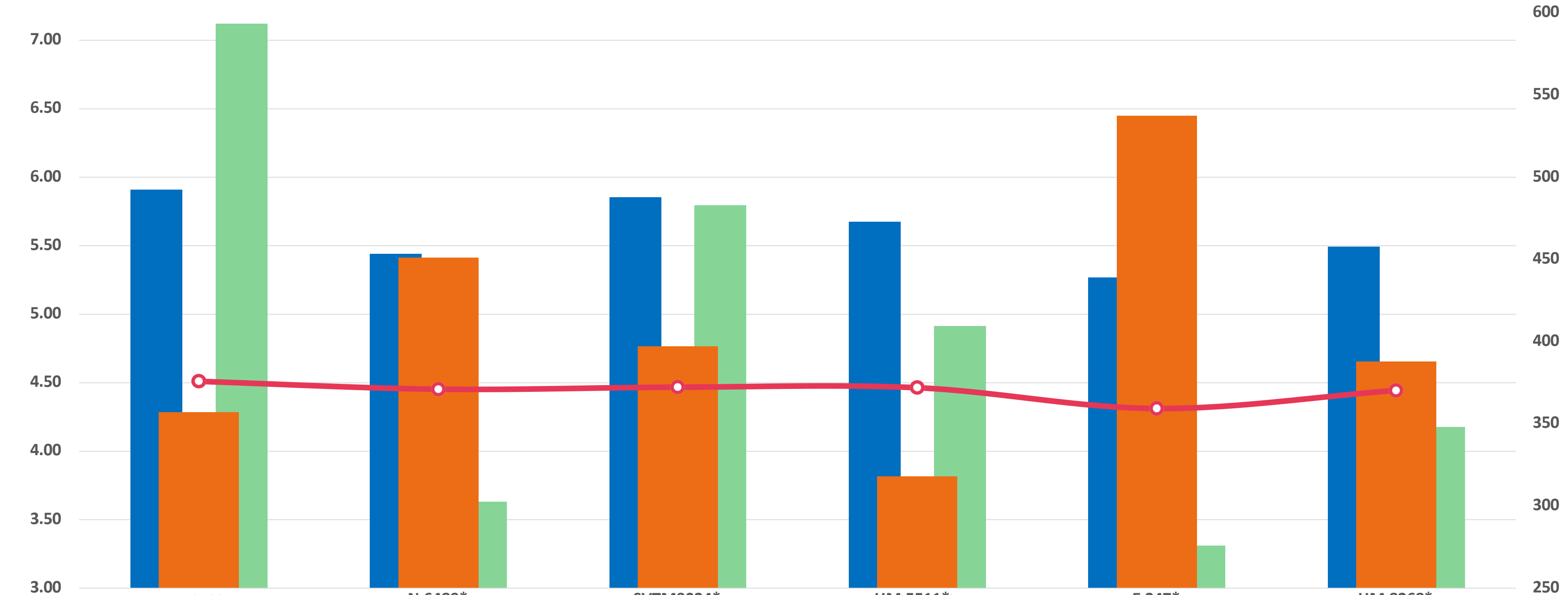


Sac Valley Mid: Season Segment

6.5% of California Pack
7.3% Sac Valley



Mid-Season: Paste



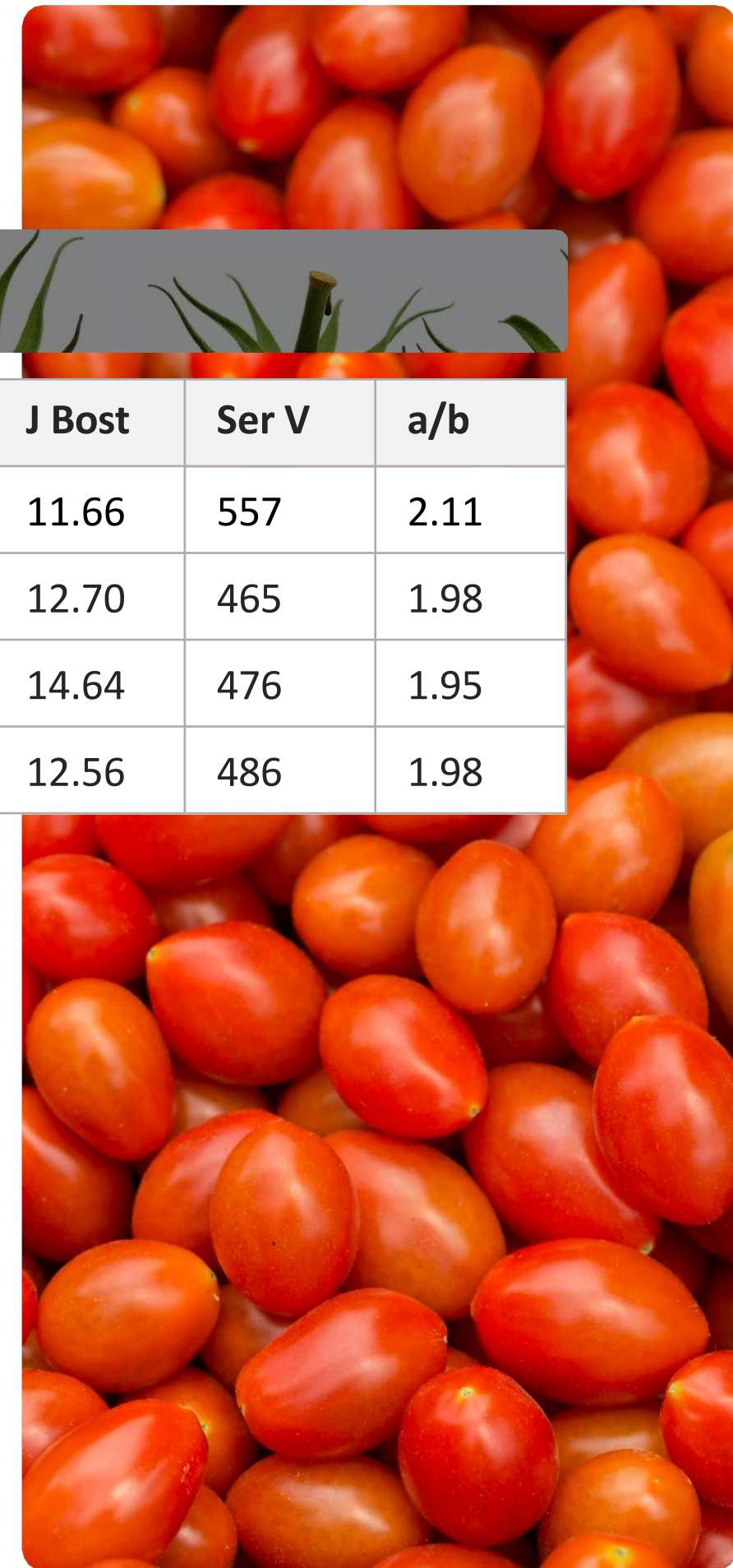
Brix	5.91	5.44	5.85	5.67	5.27	5.49
PPB	7.12	3.63	5.80	4.91	3.31	4.18
SerV	357	451	397	318	537	388
pH	4.51	4.45	4.47	4.46	4.31	4.44
J Bost	17.37	11.92	14.89	13.72	11.85	12.84
T/A		53.69	53.41	51.75	54.34	

Early

Variety	Brix	PPB	J Bost	Ser V	a/b
SVTM9039*	5.51	3.59	11.62	604	1.86

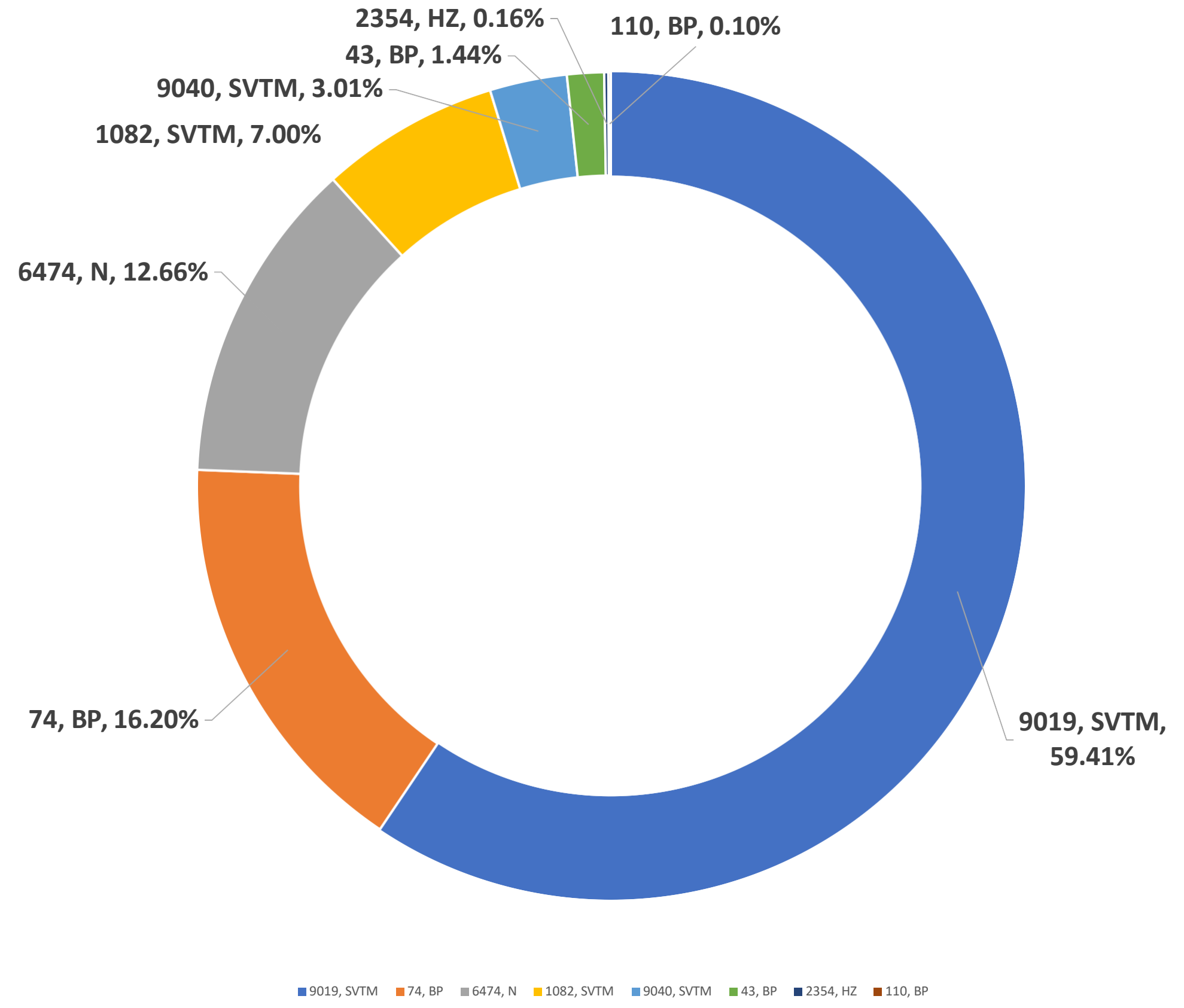
Mid-Season

Variety	Brix	PPB	J Bost	Ser V	a/b
N 6500*	5.34	3.34	11.66	557	2.11
LS 0691*	4.94	3.20	12.70	465	1.98
BP 118*	5.23	4.65	14.64	476	1.95
BP 116*	5.57	4.17	12.56	486	1.98

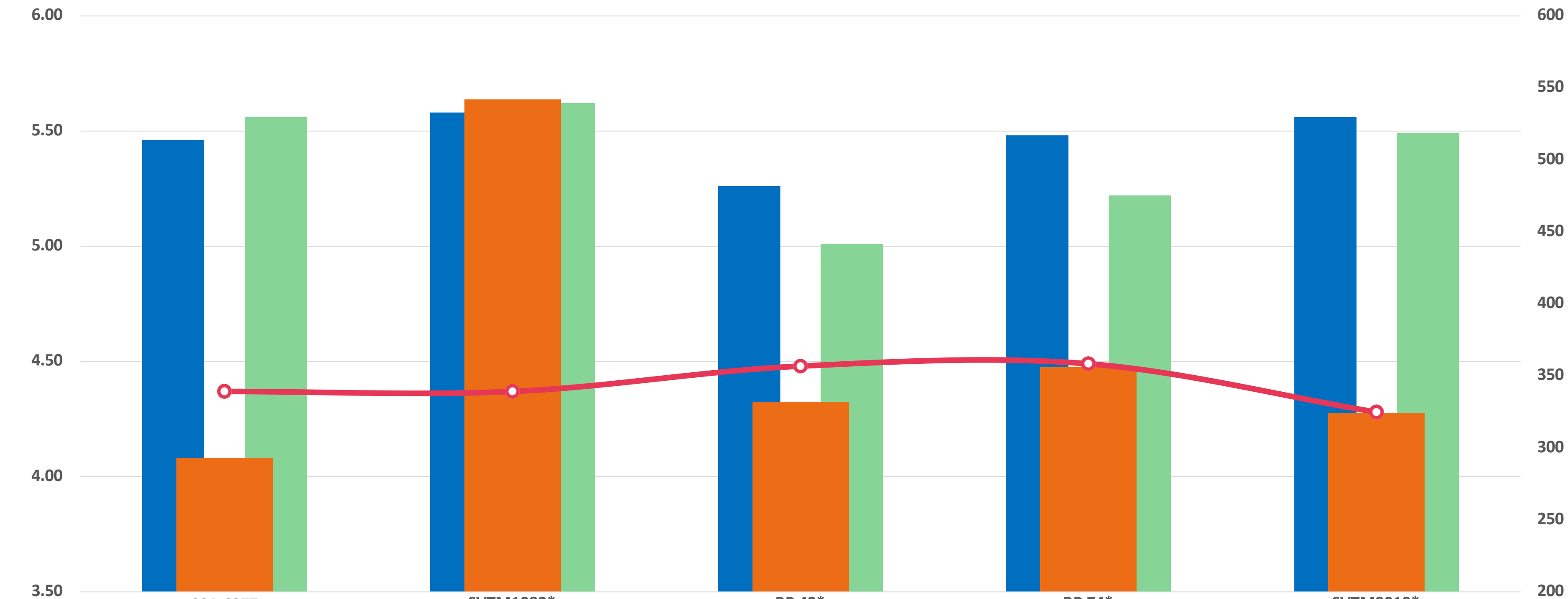


Sac Valley Full Season Thin Viscosity

7.2% of California Pack
4.4 % Sac Valley



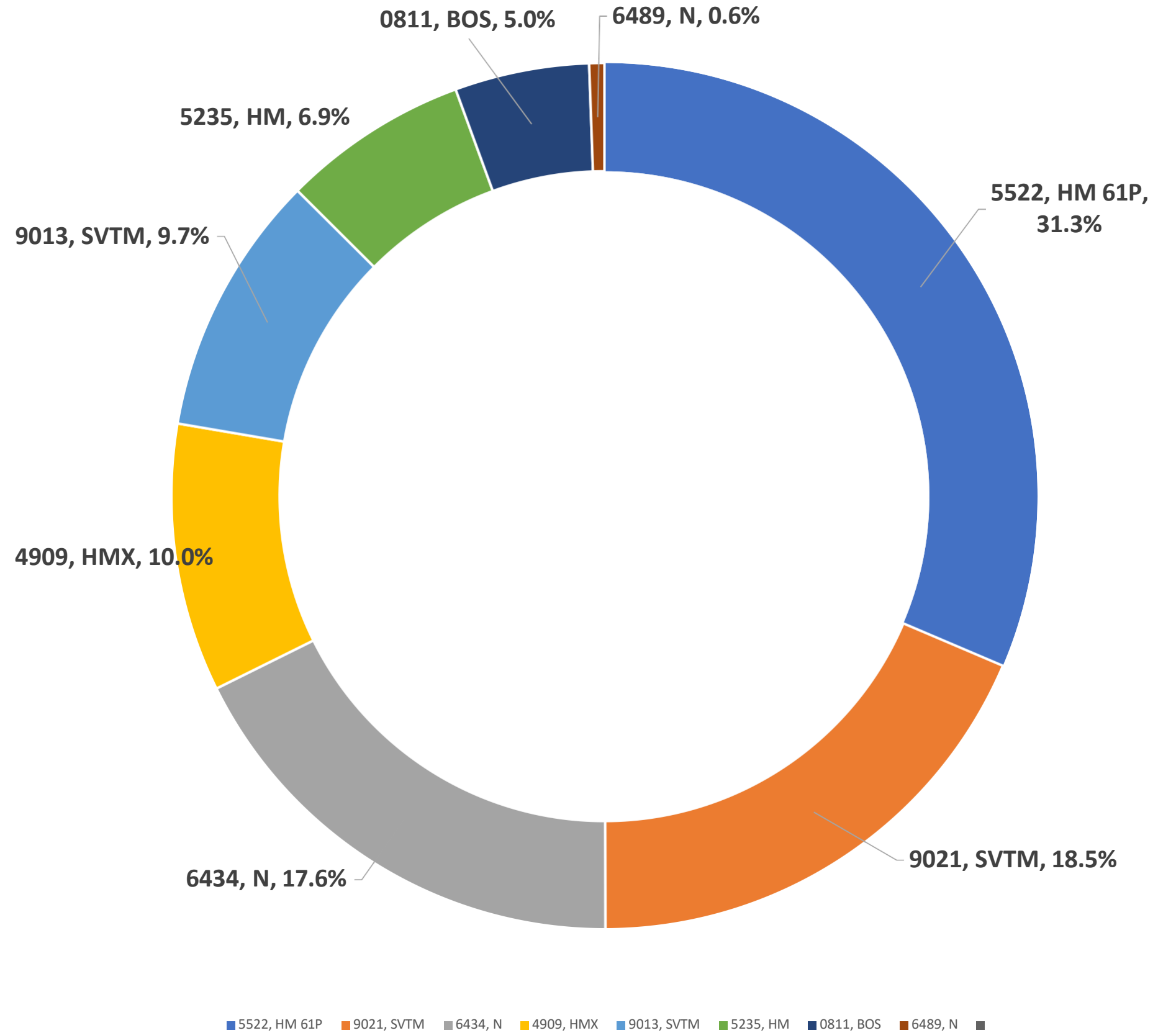
Full Season Thin: Paste



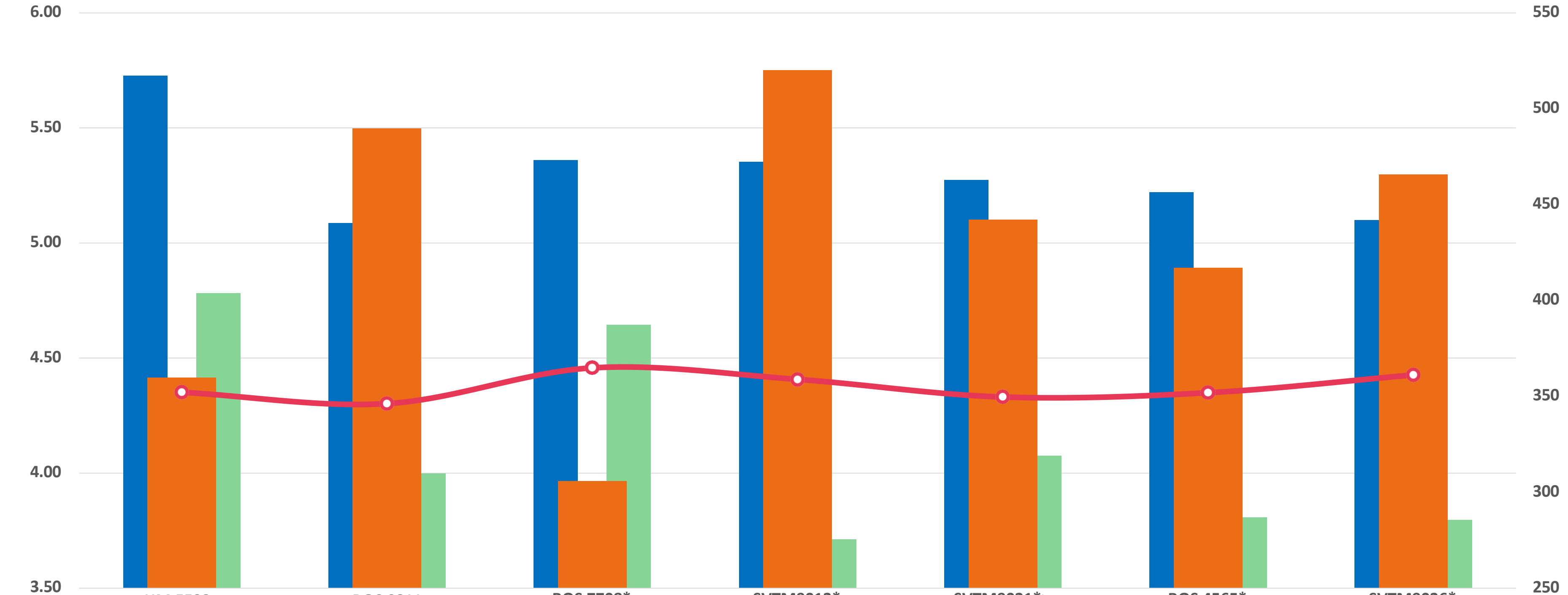
J Bost	15.71	15.43	15.29	14.96	15.24
T/A		53.04	48.33	49.54	55.27

Sac Valley Full Season Intermediate Viscosity Non EFH

10.1% of California Pack
5.2% Sac Valley



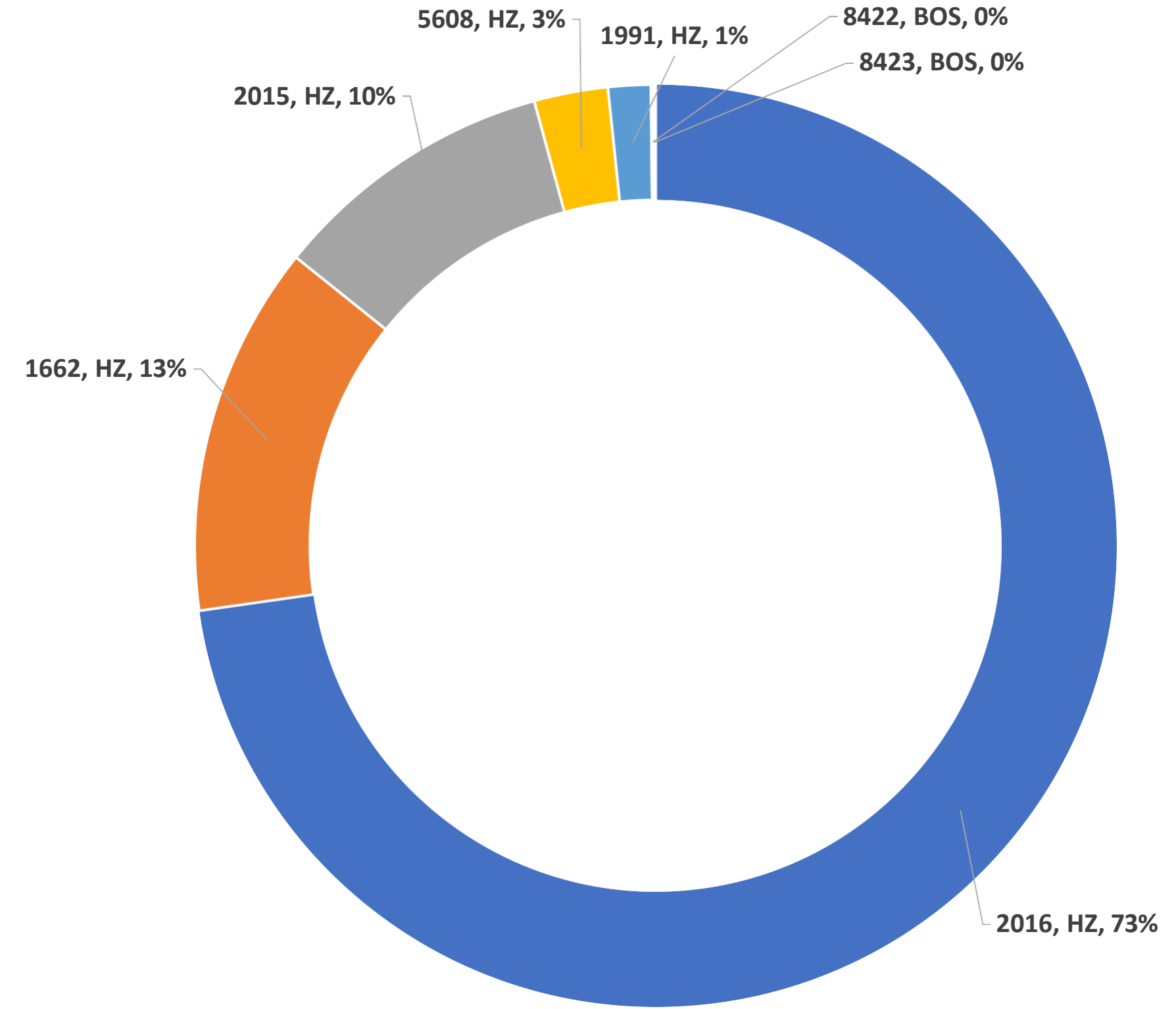
Full Season Intermediate: Paste



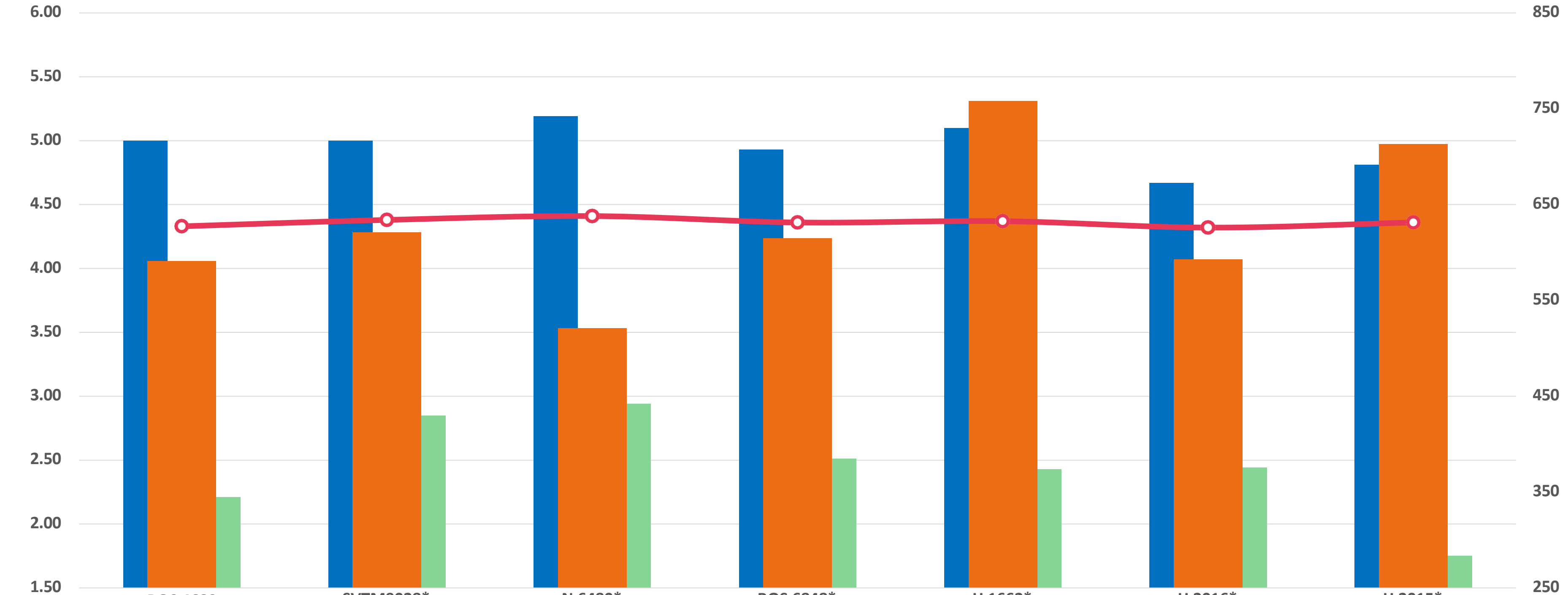
	HM 5522>	BOS 0811	BOS 7708*	SVTM9013*	SVTM9021*>	BOS 4565*	SVTM9036*
Brix	5.73	5.09	5.36	5.35	5.27	5.22	5.10
PPB	4.78	4.00	4.64	3.71	4.07	3.81	3.80
SerV	360	490	306	520	442	417	466
pH	4.35	4.30	4.46	4.41	4.33	4.35	4.43
J Bost	13.28	13.81	14.21	12.37	13.35	12.99	13.37
T/A			51.37	52.10	54.16	53.35	

Sac Valley Full Season Thick Viscosity

10.7% of California Pack
8.6% Sac Valley



Full Season Thick: Paste



	BOS 4680	SVTM9028*	N 6480*	BOS 6848*	H 1662*	H 2016*	H 2015*
Brix	5	5	5.19	4.93	5.1	4.67	4.81
PPB	2.21	2.85	2.94	2.51	2.43	2.44	1.75
SerV	591	621	521	615	758	593	713
pH	4.33	4.38	4.41	4.36	4.37	4.32	4.36
J Bost	10.51	11.8	11.35	11.35	10.63	12.05	10.22
T/A		48.13	54.86	54.45	55.35	53.69	51.79

Thin Viscosity

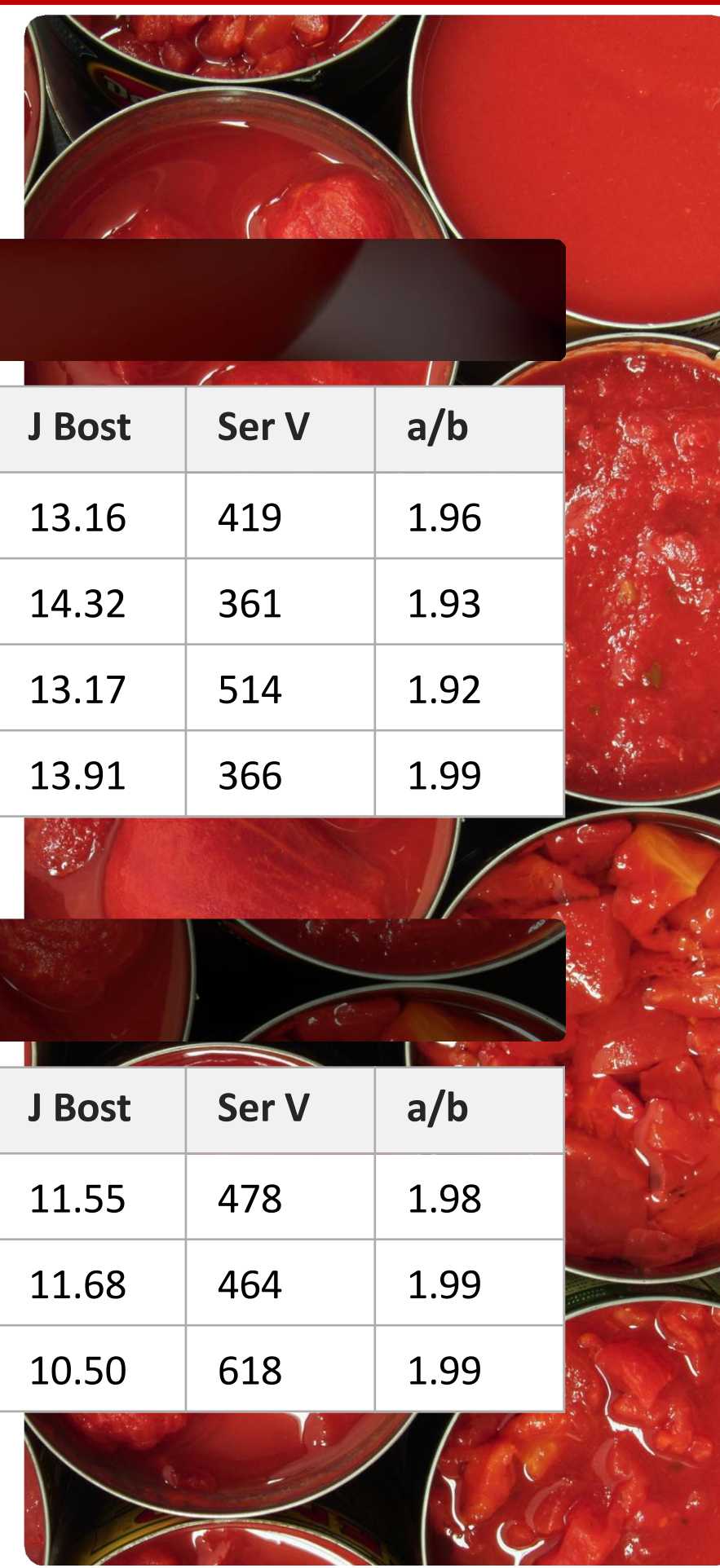
Variety	Brix	PPB	J Bost	Ser V	a/b
BP 109*	5.60	6.67	17.47	324	2.00
BP 110*	5.56	6.36	16.97	338	1.98
BP 130*	6.31	5.99	13.78	527	1.98
H 2354*	5.30	5.20	15.53	267	1.91
H 2355*	5.60	5.63	15.39	263	1.95
H 2476*	5.38	5.03	14.91	251	1.93
HMC620221*	5.36	5.57	16.08	261	1.90
SVTM9040*	5.43	4.92	14.53	439	1.96

Intermediate Viscosity

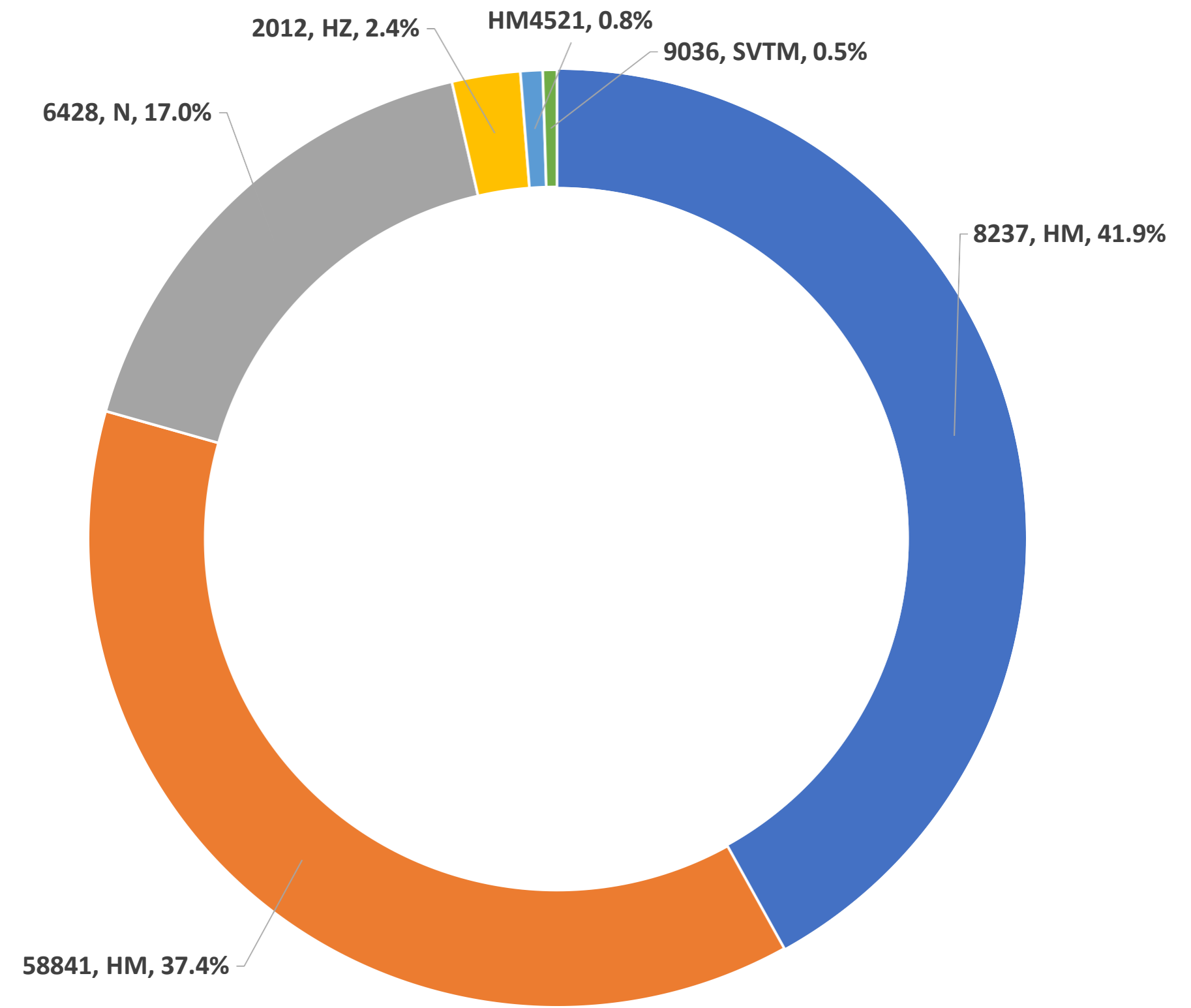
Variety	Brix	PPB	J Bost	Ser V	a/b
BP 121*	4.97	3.49	13.16	419	1.96
LS 0645*	5.41	4.78	14.32	361	1.93
LS 0681*	4.95	3.45	13.17	514	1.92
N 6498*	5.27	4.35	13.91	366	1.99

Thick Viscosity

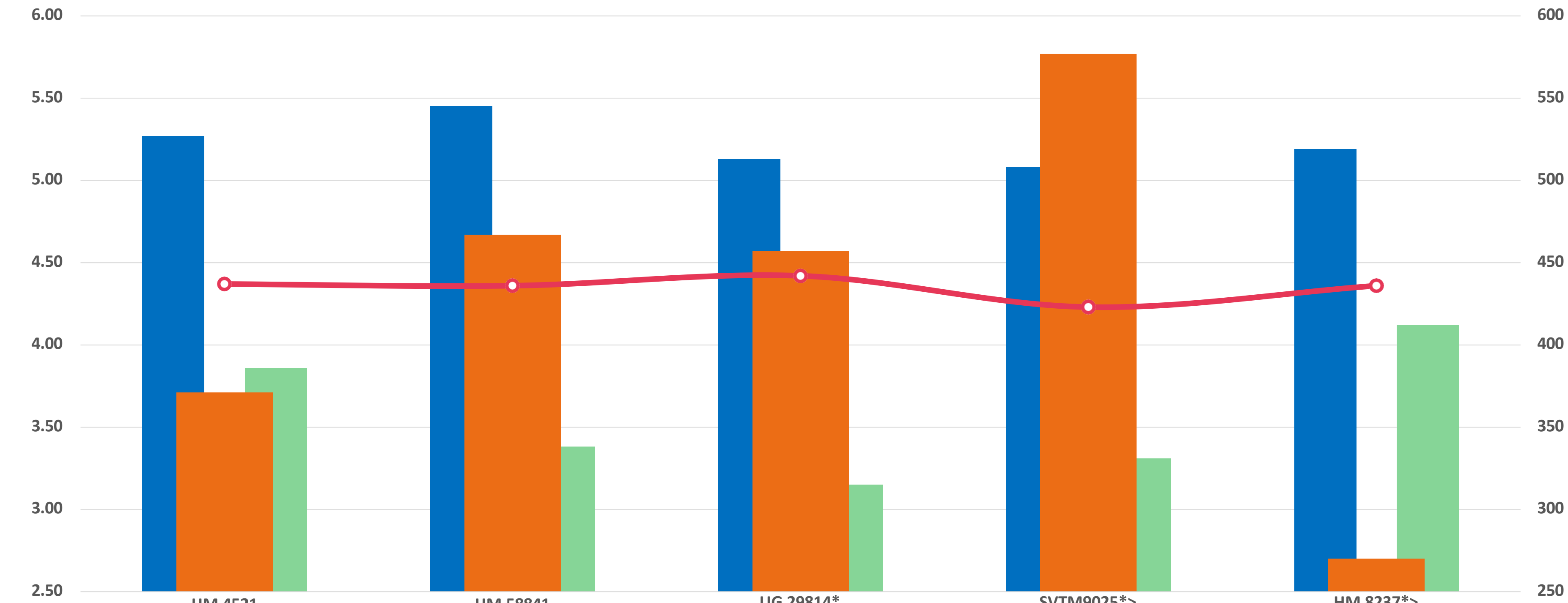
Variety	Brix	PPB	J Bost	Ser V	a/b
BOS 8422	4.71	2.25	11.55	478	1.98
BOS 8423	4.70	2.30	11.68	464	1.99
BP 114*	4.98	2.17	10.50	618	1.99



Sac Valley
EFH Intermediate Viscosity
23.7% of California Pack
31.7% Of Sac Valley

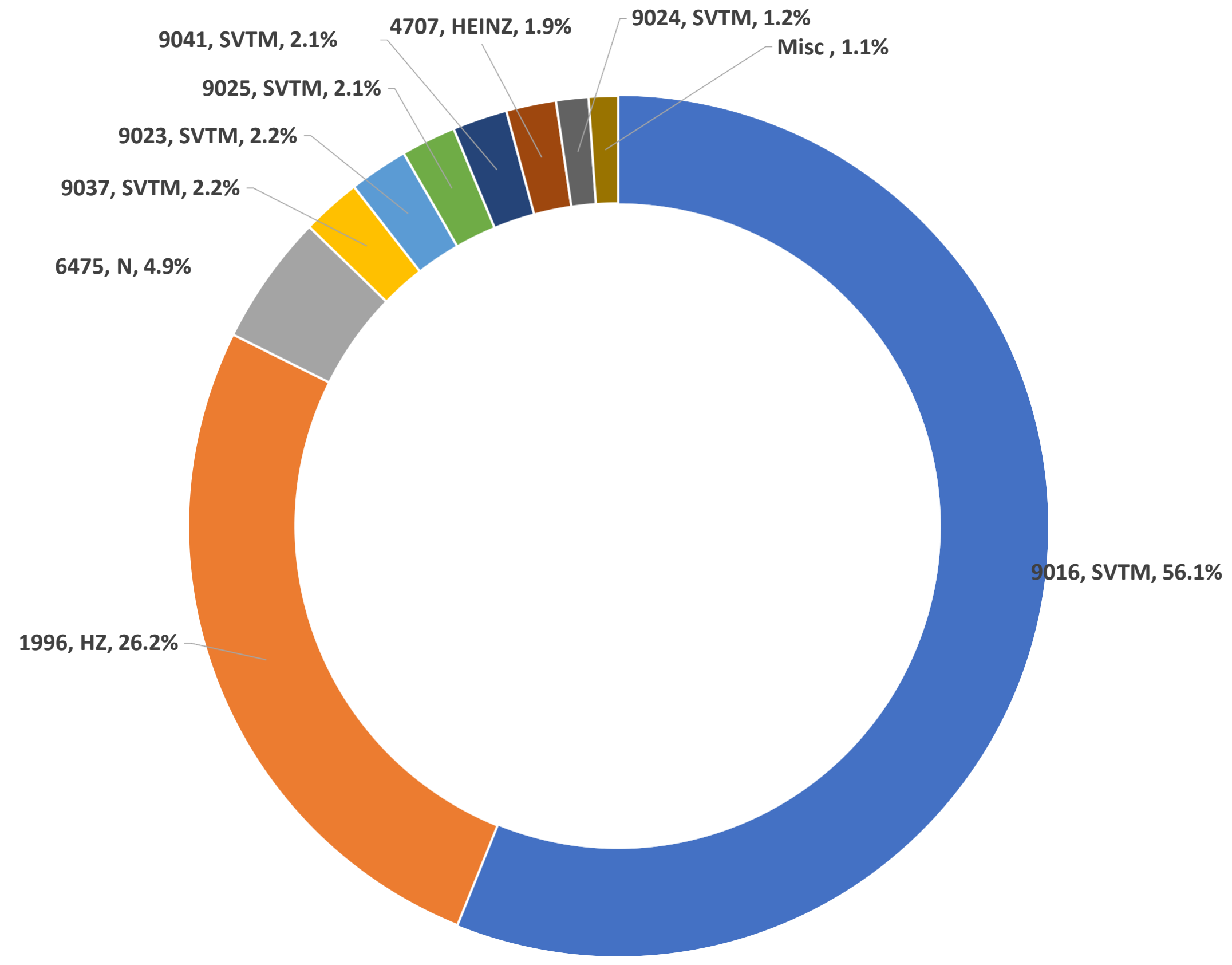


EFH Intermediate: Paste

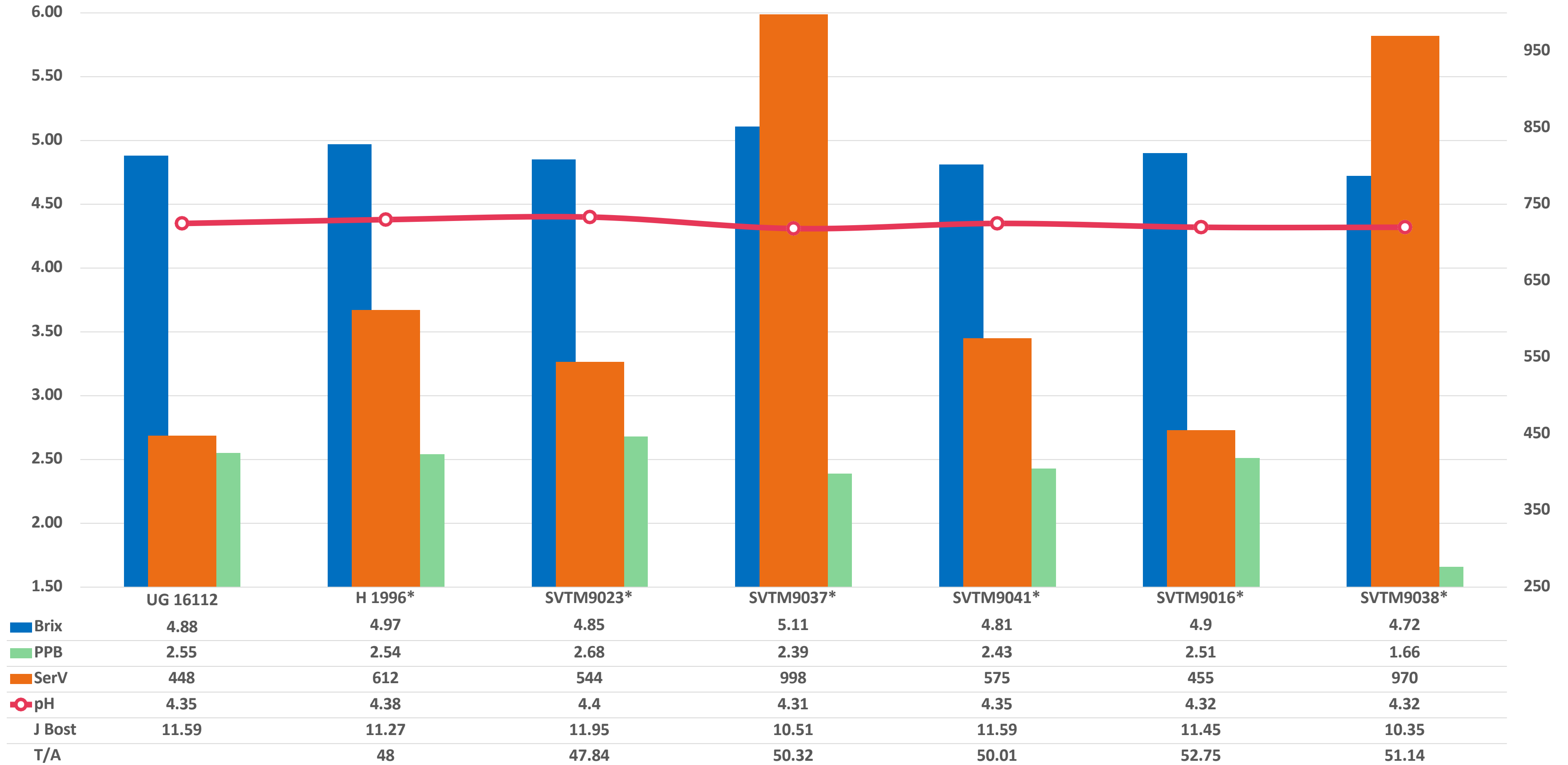


Brix	5.27	5.45	5.13	5.08	5.19
PPB	3.86	3.38	3.15	3.31	4.12
SerV	371	467	457	577	270
pH	4.37	4.36	4.42	4.23	4.36
J Bost	12.95	11.4	11.97	12.48	13.71
T/A		50.54	50.21	50.43	56.68

**Sac Valley
EFH Thick Viscosity**
26.7% of California Pack
30.4% of Sac Valley



EFH Thick: Paste

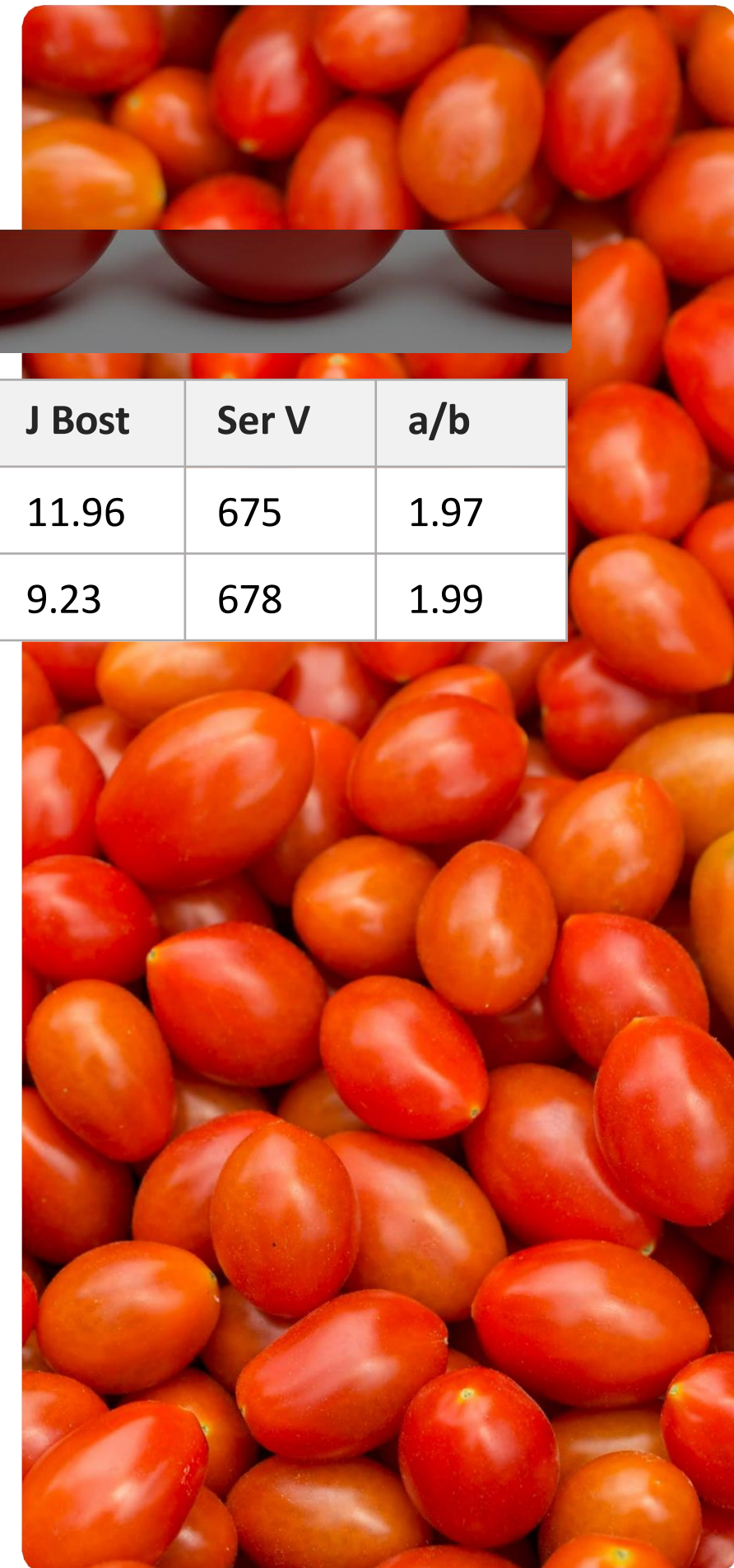


Intermediate Viscosity

Variety	Brix	PPB	J Bost	Ser V	a/b
SSA 6762*	5.14	3.38	12.40	364	2.00

Thick Viscosity

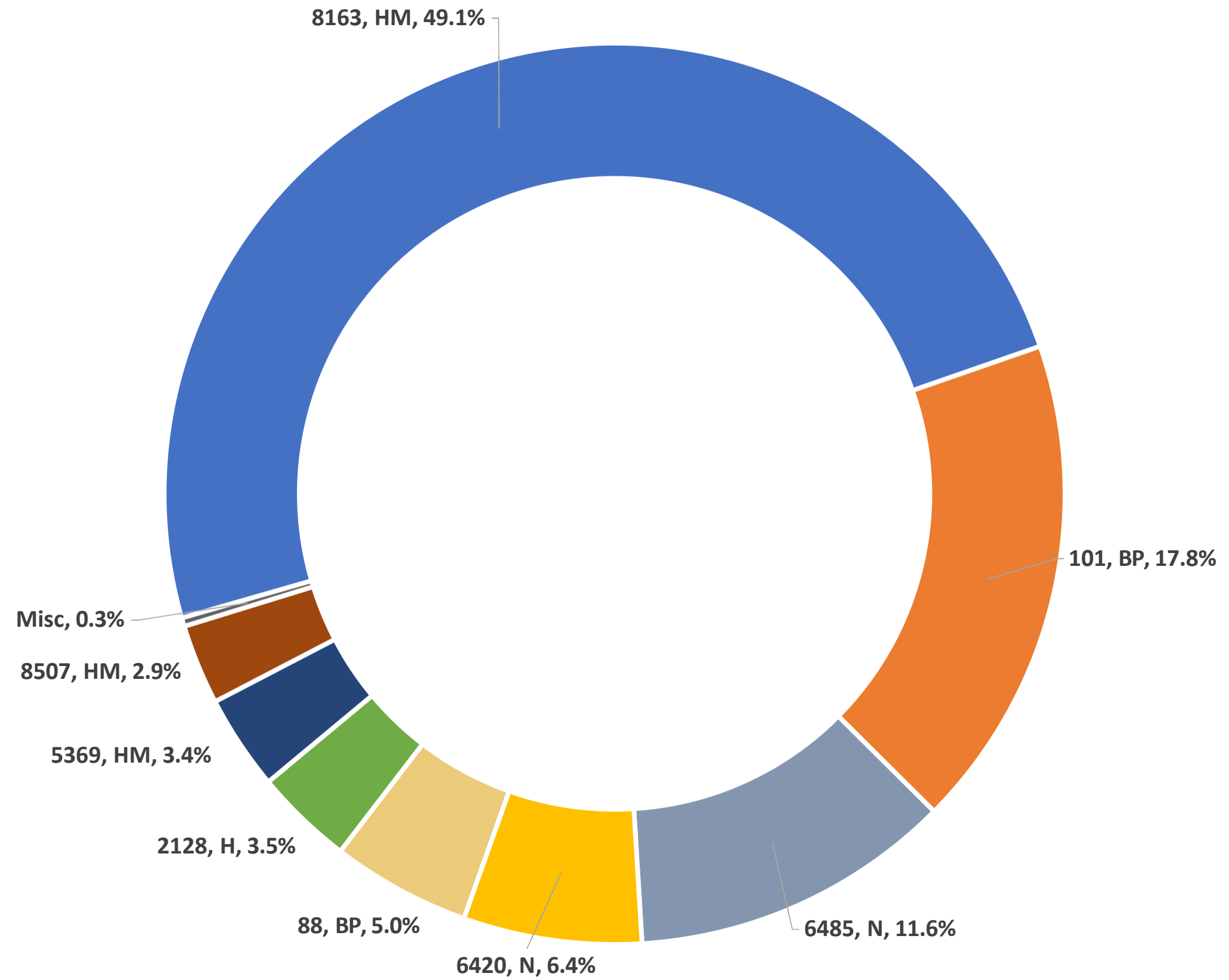
Variety	Brix	PPB	J Bost	Ser V	a/b
H 2365*	4.89	2.76	11.96	675	1.97
N 6493*	4.79	1.22	9.23	678	1.99



Pears

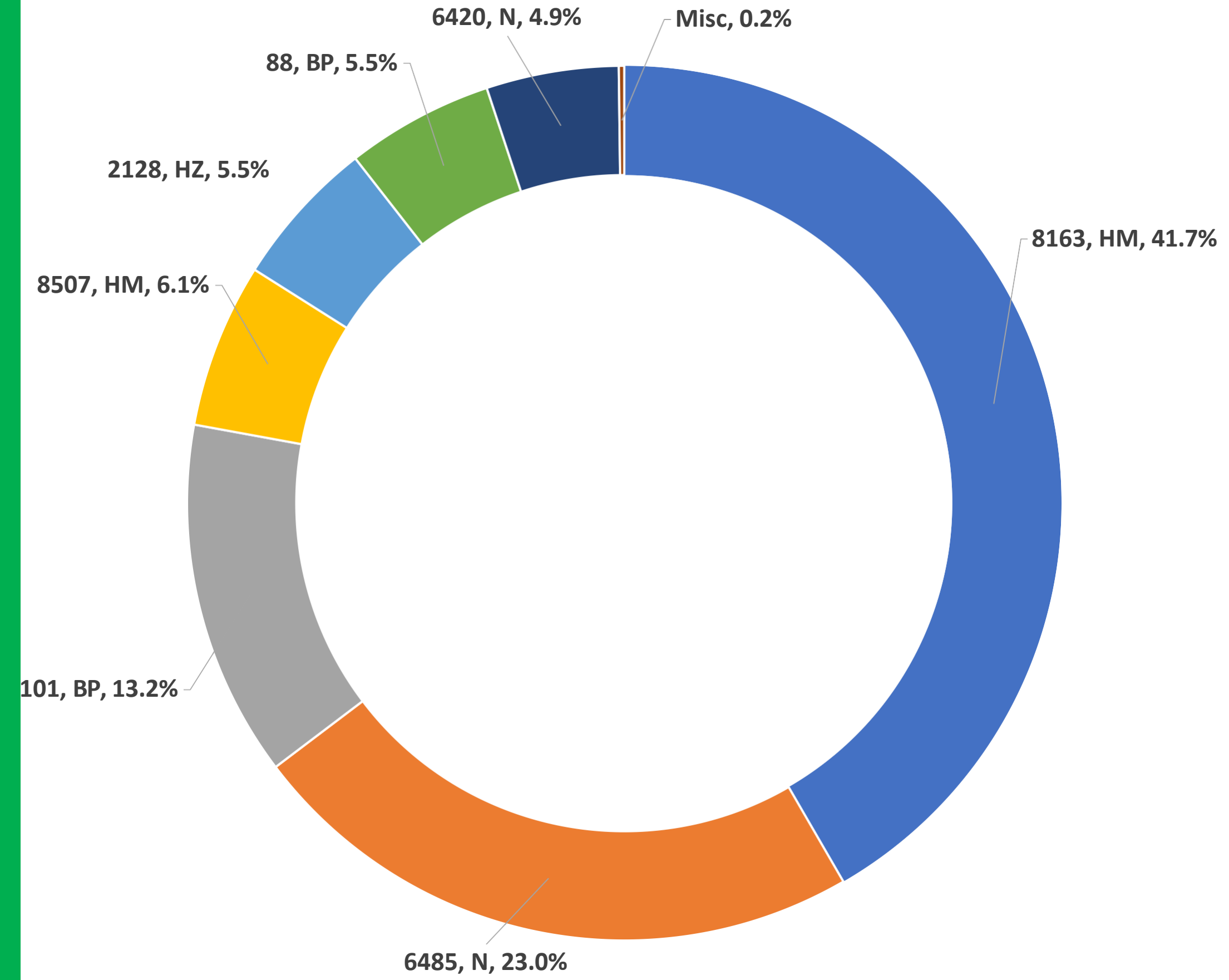
3.5% of California Pack

1.9% Sac Valley

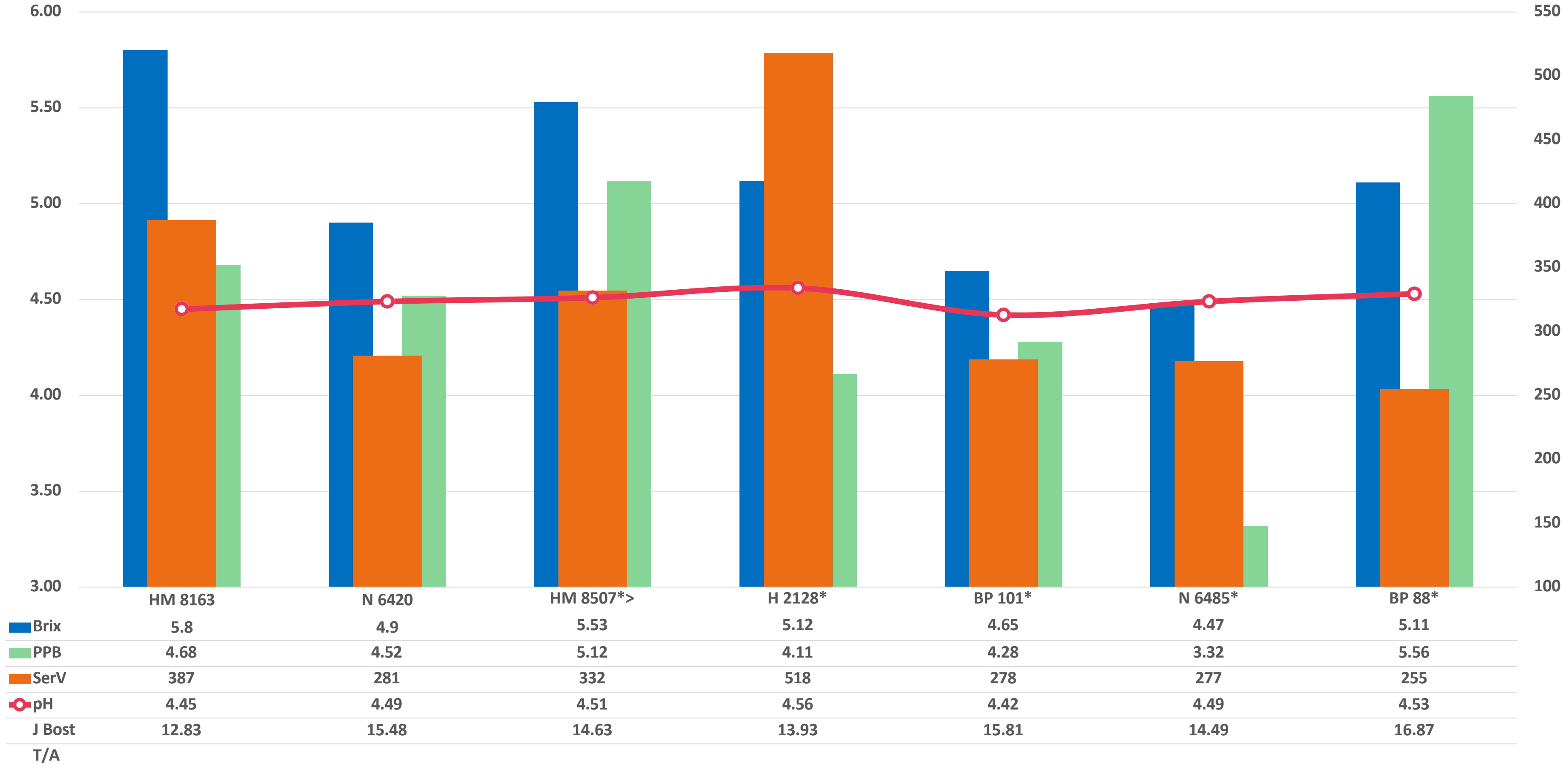


Sac Valley Pears

3.5% of California Pack
1.9% Sac Valley



Pears: Paste



Pear

Variety	Brix	PPB	J Bost	Ser V	a/b
N 6502*	4.64	3.54	14.35	256	2.00



Our Partners





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Thank you!