Beef
2020 U.S. beef production expected to be record large

Annual U.S. Beef Production

Source: USDA/NASS & WASDE estimates
U.S. beef and variety meat exports were record large in 2018 at $8.3 Billion

2019e: 1.32 mmt, -2%; $8.1 bil, -2%
2020f: 1.422 mmt, +7%; $9.1 bil, +12%

Source: USDA/FAS
Value of exports per fed head of cattle slaughtered reached a record $323 in 2018.

Source: USDA/FAS, fed slaughter

2018: $323.14, +13% and a new record
Export share of production also set a record in 2018

Source: USDA/USMEF
Beef export value per head by market

Jan – Sep 2019 value per head of fed cattle slaughtered = $310.77, -3%

Source: USDA/USMEF, fed slaughter
Japan remains the top value market in 2019, and exports to Korea could reach $2 Billion.

2017: $5.267 billion, +16%
2018: $6.195 billion, +18%
2019: $6.100 billion, -2%

Source: USDA/FAS & USMEF
Maximizing beef carcass value

Source: USMEF