

Strategic Initiative Conferences – Rubric for support

The SIs work to **Unify, Communicate** and **Advocate** for the impactful work done across the organization.

Each year, the SIs have some limited funds to support cross-cutting activities.

The table below represents the draft rubric used to consider what might be supported.



Rubric for evaluating what and/or whether an SI should support a conference or meeting activity.

Criteria*	Score (L, M, H) or how achieved?
1. Broad Relevance. Across SI's, PT's and WG's	
2. Fit. Topic consistent with SI <u>Crystal ball</u> and/or <u>Initiative themes or Grand Challenges</u>	
3. Clear Product and long term strategic change. The activity has broadly impactful target outputs defined and supports building momentum for longer term ongoing institutional impact (beyond the event) - i.e., intentional continued learning and impact (i.e., we don't support once and done).	
4. SI Input. There is clear opportunity for SI input (from leaders or key panel members) to guide objectives and outputs and specific activities	
5. Connecting. The meeting builds the umbrella (UCA) - helps people connect across SIs to better implement their work. (Connections may be both internal and external.)	
6. UCA. Clearly supports other elements of Unifying, Communicating and Advocating for the breadth of work done.	
Other?	

* These criteria are used as the basis for discussion. Any ranking should be used flexibly.