

## 4-H Donations/Funding Support Matrix

(Either donations or income generating events)

Last updated 10-7-18

		Receiving Organization						
O r i g i n a t i o n  O r g a n i z a t i o n	Organization	California 4-H Foundation	4-H Councils/ (VMO)	4-H Clubs/Units	4-H Sponsoring Committees	UC ANR County/Statewide Office 4-H Donor Acct	UC ANR County/Statewide Office 4-H Income Acct	
	California 4-H Foundation	N/A	Yes (BOC won't see)	Yes (BOC won't see)	Yes (BOC won't see)	Yes (BOC won't see)	Yes - Note 1	No
	4-H Councils/VMO	Yes (BOC won't see). If gift funds are used must be in alignment with purpose funds were raised/donor intent.	N/A	Yes, as reimb of expense or payment of fees (BOC won't see)	Yes, as reimb of expense (BOC won't see)	No	Yes. Pmt could incl reimb for supplies, honorarium/salaries, contracts, camp facilities, misc camp expenses, or payment of fees.	
	4-H Clubs/Units	Yes (BOC won't see). If gift funds are used must be in alignment with purpose funds were raised/donor intent.	Yes, as reimb of expense or payment of fees (BOC won't see)	Yes, as reimb of expense or payment of fees (BOC won't see)	Yes, as reimb of expense (BOC won't see)	No	Yes. Pmt could incl reimb for supplies, honorarium/salaries, contracts, camp facilities, misc camp expenses, or payment of fees.	
	4-H Sponsoring Committees	Yes. If in alignment with donor intent. (BOC won't see)	Yes (BOC won't see)	Yes (BOC won't see)	N/A	No	Yes. Pmt could incl reimb for supplies, honorarium/salaries, contracts, camp facilities, misc camp expenses, or payment of fees.	
	Individuals, Businesses, Organizations	Yes (BOC won't see)	Yes (BOC won't see)	Yes (BOC won't see)	Yes (BOC won't see)	Yes, through UCCE County/Statewide Office - See Note 2	Yes. Individuals could pay for event fees, registration or membership. Fees for local events transferred to Statewide Office for statewide events	
	UC ANR County Office 4-H Donor Acct	Yes. If in alignment with donor intent. (BOC won't see)	No	No	No	No	N/A	No
	UC ANR County/Statewide Office 4-H Income Acct	Yes (BOC won't see)	No	No	No	No	N/A. Refunds OK. Transfer of funds may be requested (e.g., if local office collects fees to be remitted to statewide office, such as annual 4-H membership fees collected by County Office)	
	UC ANR County/Statewide Office Grant Account (specifically written w/ 4-H purposes.)	No	Highly unlikely. Check grant wording	Highly unlikely. Check grant wording	Highly unlikely. Check grant wording	No	N/A. Refunds OK. Transfer of funds may be requested (e.g., if local office collects fees to be remitted to statewide office, such as annual 4-H membership fees collected by County Office)	

**NOTES**

- For gifts from 4-H Foundation, UCCE County Director doesn't have to do acknowledgement/thank you letter. Neither do any of the VP's as the Foundation does it on behalf of UC ANR.
- Depending on the amount of the donation, it could be that the Vice Provost or Assoc VP would need to accept the \$\$ on the UDEV. Reference ANR UCCE Matrix of Approvals for County Directors for those authorization levels.
- VMO - Volunteer Management Organizations: could be 4-H Councils or Management Boards  
These groups have their own bank accounts outside of UC - refer to 4-H Policy Handbook.