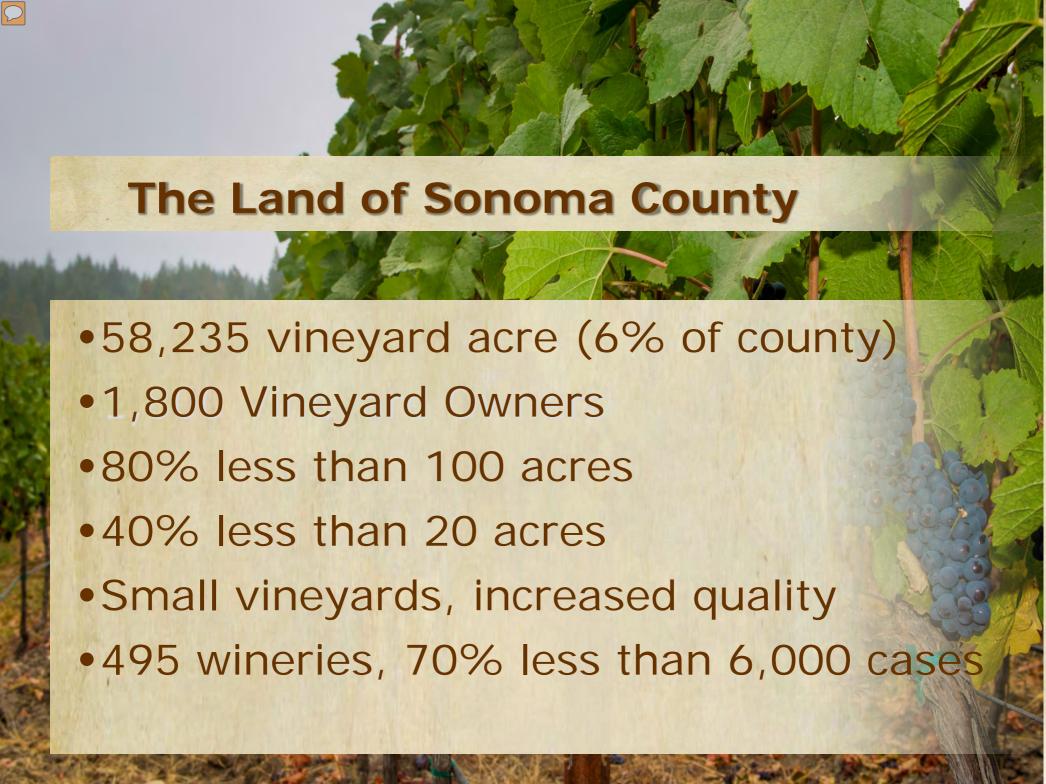
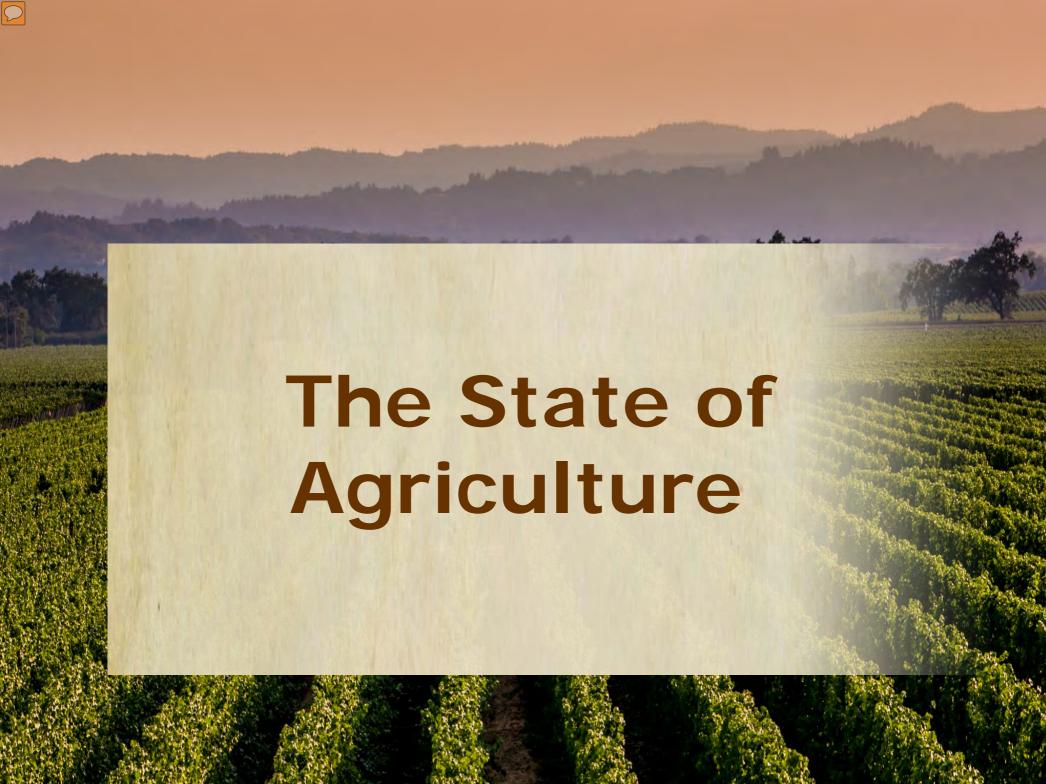


Moving Beyond the Traditional Agriculture Model February 16, 2017





Is Agriculture in Crisis?

U.S. Statistics

- 88% are small family farms with less than \$350,000 in gross cash farm income
- Est. 40 acres of farmland are lost every hour
- Three consecutive years of declining net farm income, forecasted to decline by 11.5% in 2016



Is Agriculture in Crisis?

California

- 40,000 acres of farmland are lost per year in California
- If development trends continue, 1.3 million acres of agricultural land will be developed by 2050. For irrigated cropland alone, this is an annual loss of an estimated \$2 billion in agricultural production
- Continuous regulations: Overtime, Minimum Wage, Groundwater, CTS...

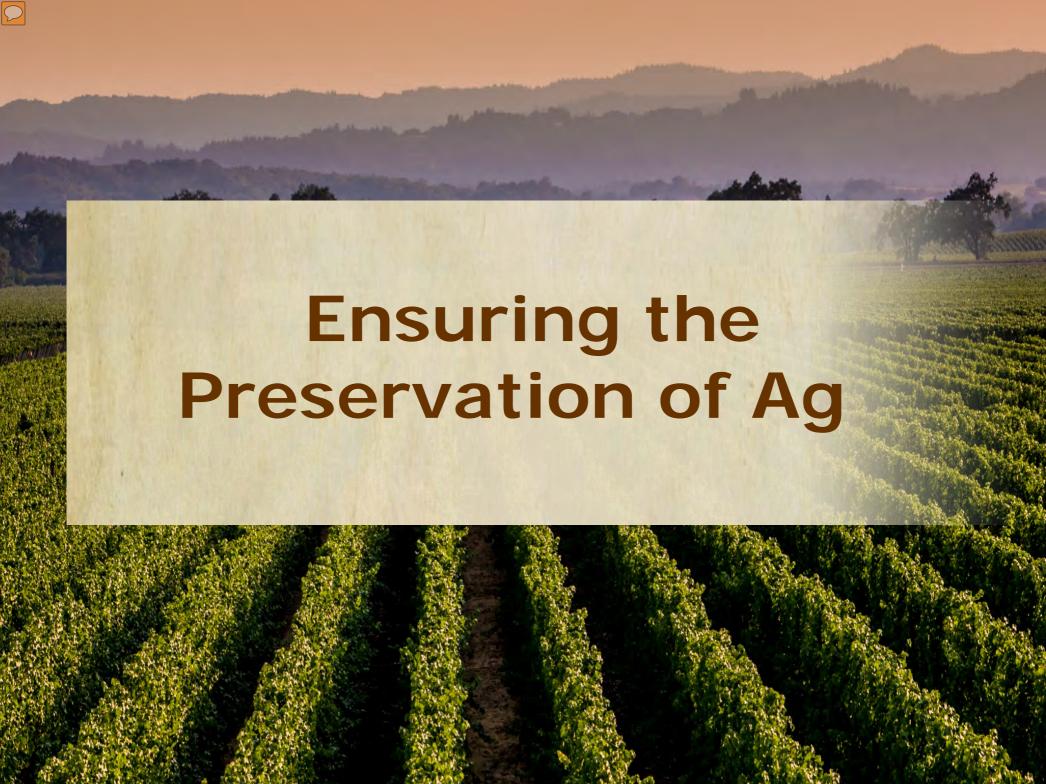


Is Agriculture in Crisis?

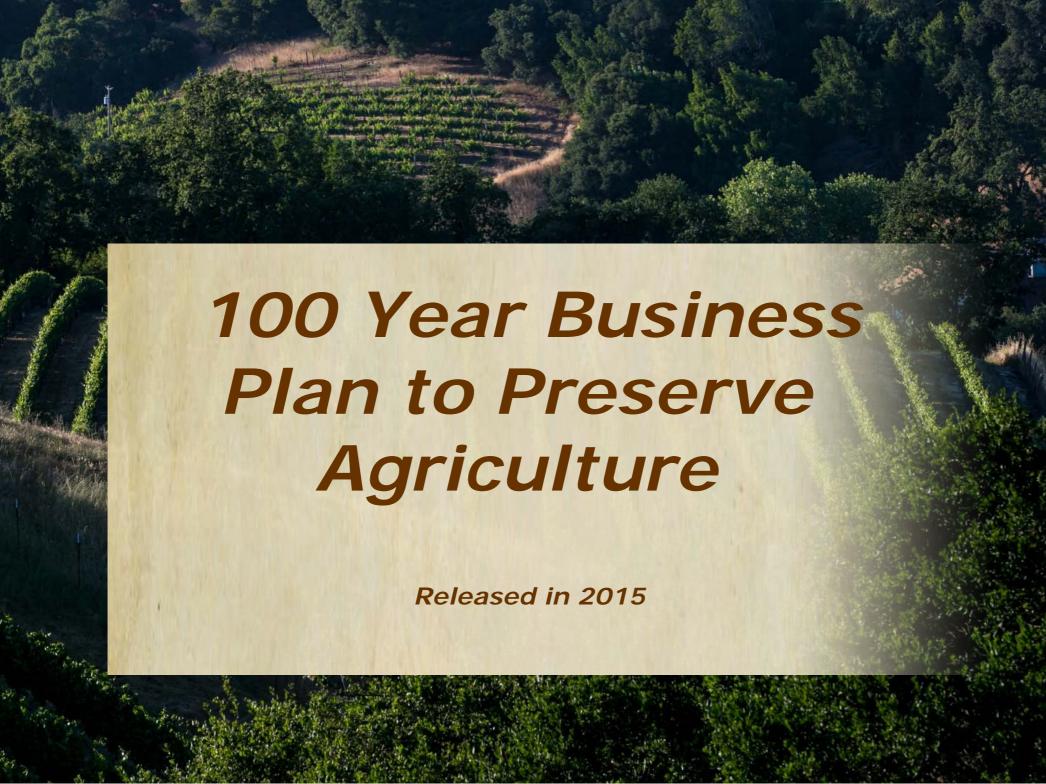
Sonoma County

- The average age of a SC farmer is 60.1
- The majority of farmworkers (88%) are now permanent residents
- Lack of immigration reform and accessible work
 VISA programs = labor shortage

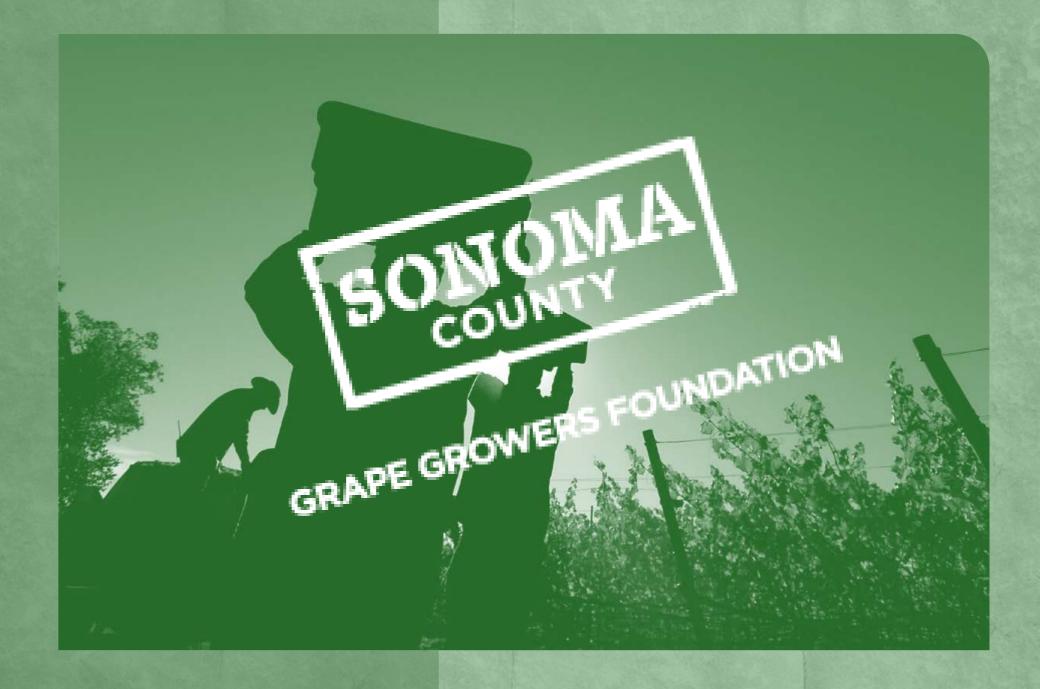


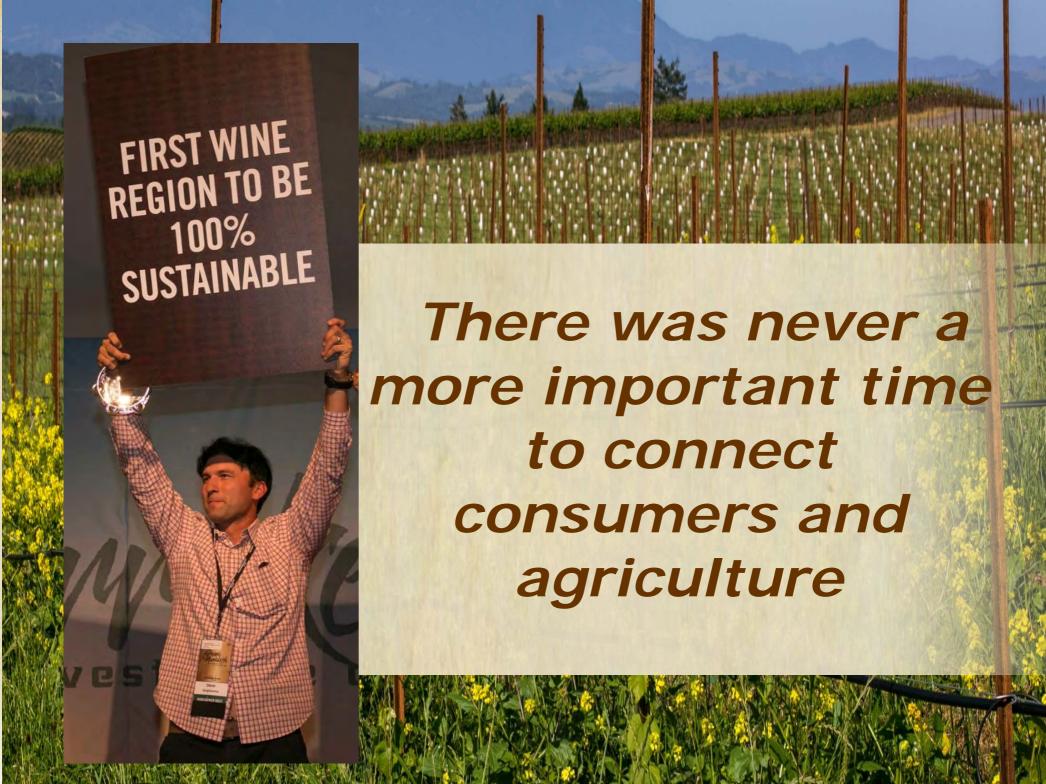












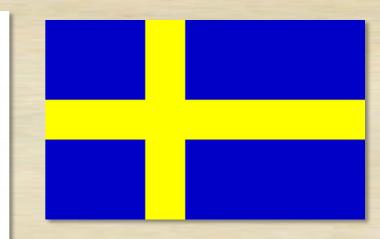
Global Engagement



G M F

The German Marshall Fund of the United States

> STRENGTHENING TRANSATLANTIC COOPERATION









Wine Vision - Uniting the global wine industry

Wine Vision is the event for global wine industry business leaders and innovators. They come in search of inspiration, big ideas, fresh insights and challenging opinions. They find it in a programme that defies conventional thinking, fosters innovation and focuses on accelerating their commercial success.

Join this exclusive community and be part of the event that answers the questions you and your industry are asking







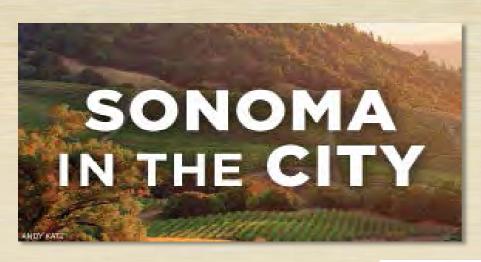




harton

University of Pennsylvania

Educators on Sustainability to Key Wine Influencers & Gatekeepers









Educators on Sustainability to the Media

MEDIA OUTREACH

200+ Feature Stories
on Sonoma County Grape Growers
100,000,000+
Impressions



Educators on Sustainability to the Consumer

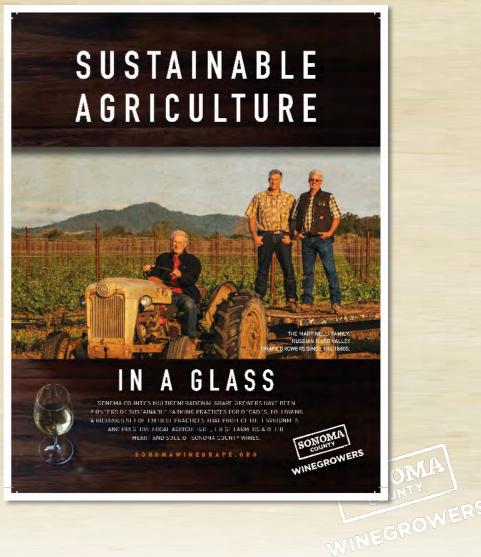
Continued 1st of its kind - National Advertising for Sustainability



Wine Spectator



San Francisco Chronicle



Educators on Sustainability to the Consumer

Continued 1st of its kind - National Advertising for Sustainability

WALL STREET

The Future of **Everything**



Yet leaders in this wine community realized that the times were changing 50,000 agree of farmland are converted to non-ag-In two years in use every year in California. The realities of farming in today's has already started world was the impetus for Sonoma County winegrape larmers to make an imprecedented commitment in 2014 to become America's first 100 percent sustainable wine region by 2019.

Today, more than half of Socoma Courty's 58.280 vineyard. SUSTAINABLE the view over certified sustainable by a third-pary audit are the view community's goal of 100 percent sustainability is well within each. ability certification program the used or 138 farming and husiness practices, such as water quality assessments, onerge employees and community engagement.

SCW has never been a group concent with the section quite. In 2015, increased a 100 year hustness plan more serve. agriculture in Sanama Caivary svell nina the 22nd centure. The 100 year plan is believed to be the first of its kind in agriculture and the global wine industry.

gandpoients or gandchiden. Actirst, people were already then this literature. "wought too" Percesan says, "Vost best even 10 or 20 years into the figure, let clone a century. But many of constantiles have been forming here the over 100 wars and plan to from tour be next

The 180 companyos withouts winegrape community leaders and designed as a living documentation of 1

eads such as increasing economic dability and and ding coalinans throughout the community

thing for our growers and community Kruse says. 'Quagrovers have been pute rag accountable farming for decades but now the eyes of the world are on es-

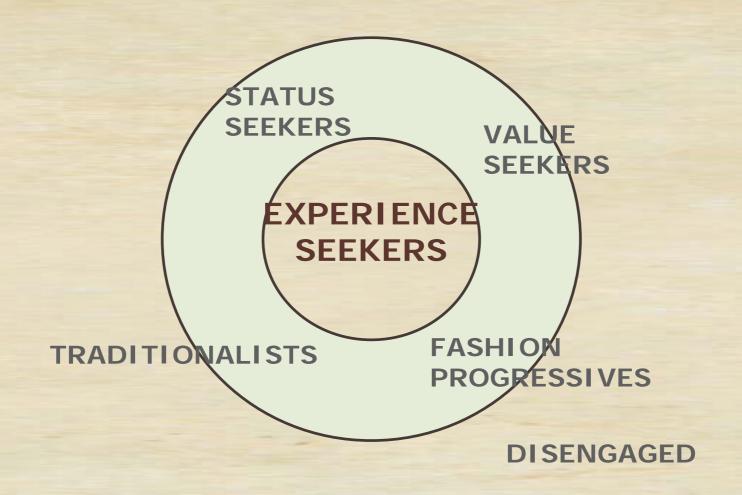
www.sonomawinegrape.org







Core Sonoma County Consumer Target





Look for a Sustainability Sign



Explore Sonoma County's Sustainable Vineyards



Self Guided Vineyard Walks Spread Across Sonoma County

9 Distinct Walks Located in 6 Different AVA's



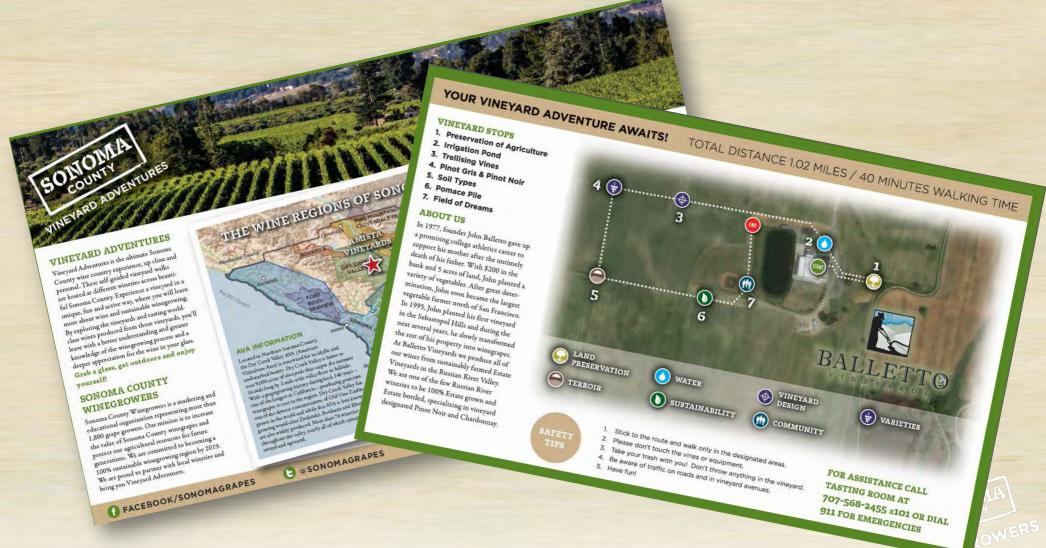
- Amista Vineyards
- Balletto Vineyards
- Francis Ford Coppola Winery
- Matanzas Creek Winery
- Paradise Ridge Winery
- St. Francis Winery
- Schug Carneros Estate

Coming Soon!

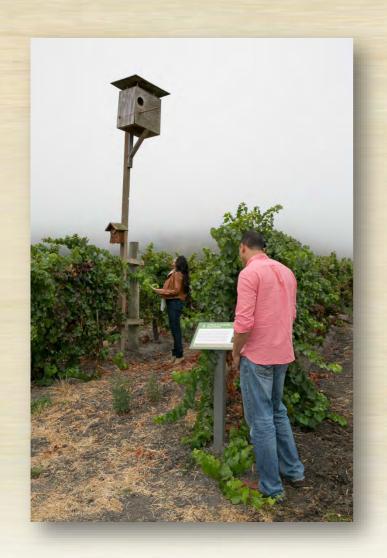
- La Crema Estate at Saralee's Vineyard
- Mauritson Vineyard

NEGROWERS

Your Map and Guide To Better Understanding How We Farm in Sonoma County



A Perfect Way to Get Your Hands Dirty and Learn About Sustainable Agriculture...and





And Connect Sustainable Agriculture to the Wine In Your Glass



Sonoma County Grape Camp



Sonoma County Grape Camp



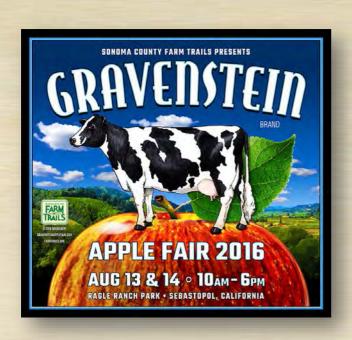
- Started in 2006
- Only Harvest Experience Produced By A Wine Region
- Hosted 200+ wine consumers from around the country (25-30 per year)
- Hosted 40+ media generating hundreds of stories & millions of impressions







Host Educational Seminars At Local Community Events











Presenting the case for tourists to care about agriculture

- Commitment to sustainability
- The community gives back
- Sonoma County's roots are in agriculture
- Supports small, multi-generational family businesses
- For the adventure seekers who also love the beauty of Sonoma County





SUSTAINABLE

THEN. NOW. FOREVER.