

2012 Acreage Survey - Update

2012 Acreage survey numbers have been revised based on updated data submitted by California strawberry handlers in August 2012.

Total California strawberry acreage decreased to 36,742 acres for 2012. The reported decrease from 2011 is 594 acres, or 1.6%. Totals and percentages reflect rounding. Florida acreage is estimated at 11,709 acres by the Hillsborough County Tax Collector's office. Mexico acreage is estimated at 15,814 acres in Central Mexico, and 5,000 acres in Baja by National Association of Berries' exporters (Aneberries, A.C.).

Fall Planted Acreage for Winter, Spring and Summer Production

District	2008	2009	2010	2011	2012	change	% change
Orange County/San Diego % of State	1,784 5.7%	1,880 5.2%	1,328 3.9%	1,393 4.1%	1,446 4.4%	54	3.8%
Oxnard % of State	8,564 27 .5%	8,642 24.1%	9,409 27 .3%	8,881 26.2%	8,852 26.8%	(29)	-0.3%
Santa Maria % of State	6,857 22 .0%	10,413 29.0%	9,382 27 .3%	8,760 25 .9%	8,385 25.4%	(375)	-4.3%
Watsonville/Salinas % of State	13,791 44.2%	14,799 41.2%	14,127 41.0%	14,656 43.3%	14,187 43.0%	(468)	-3.2%
San Joaquin % of State	173 0.6%	182 0.5%	180 0.5%	147 0.4%	153 0.5%	6	4.1%
State Total	31,169	35,915	34,425	33,836	33,023	(813)	-2.4%

California strawberry acreage planted in the fall, which produces fruit during the traditional winter, spring, and summer seasons, decreased in 2012 by 813 acres, or 2.4%. Compared to 2011, acreage in Orange County/San Diego increased by 54 acres. Oxnard reported a decrease of 29 acres, and Santa Maria reported a decrease of 375 acres. Watsonville/Salinas reported a decline of 468 acres, while San Joaquin reported an increase of 6 acres.

Summer Planted Acreage for Fall Production

District	2008	2009	2010	2011	2012	change	% change
Orange County/San Diego % of State	6 0.1%	0 0.0%	0 0.0%	0.0%	0.0%	0	0.0%
Oxnard % of State	3,157 59.0%	2,327 85.6%	2,466 77.4%	2,630 75.1%	2,568 69.0%	(63)	-2.4%
Santa Maria % of State	1,859 34.7%	391 14.4%	716 22.5%	870 24 .9%	1,140 30.6%	270	31.0%
Watsonville/Salinas % of State	329 6.1%	0.0%	2 0.1%	0.0%	12 0.3%	12	0.0%
State Total	5,350	2,718	3,184	3,500	3,719	219	6.3%

California strawberry acreage reported for the summer of 2012, which produces during the fall season, increased to 3,719 acres, up 6.3% compared to 2011. Most of the summer planted acreage is located in Oxnard and Santa Maria. Oxnard reported a decrease of 63 acres, while Santa Maria reported an increase of 270 acres compared to 2011. Orange County/San Diego and San Joaquin reported no summer planted acreage. Summer planted acreage for 2012 was reported as 10.1% of the state total, compared to 9.4% in 2011.

Organic Statewide

Total organic acreage reported for 2012 was 1,776 acres, an increase of 109 acres compared to 2011. The reported organic acreage represents 4.8% of total state acreage, compared to 4.5% in 2011. Fall planted organic acreage statewide increased by 90 acres. In 2012, proprietary varieties totaled 960 acres, or 54.1% of the state's reported organic acreage. Albion was reported at 454 acres, or 25.6%. Monterey accounts for 6.0% of the state's organic total.

Fall Planted for Winter, Spring and Summer Production

District	2008	2009	2010	2011	2012	change	% change
Orange County/San Diego % of State	18 1.1%	25 1.7%	18 1.0%	63 3.8%	68 3.9%	5	7.6%
Oxnard % of State	284 17.5%	310 20.7%	476 27.5%	233 14.3%	290 16.9%	57	24.7%
Santa Maria % of State	171 10.6%	115 7.7%	143 8.3%	117 7.2%	110 6.0%	(7)	-5.8%
Watsonville/Salinas % of State	1,147 70.8%	1,048 70.0%	1,092 63.2%	1,219 74.7%	1,254 74.5%	35	2.8%
State Total	1,619	1,498	1,730	1,632	1,722	90	5.5%

Summer Planted for Fall Production

ALCA SES	District	2008	2009	2010	2011	2012	change	% change
The second	Oxnard % of State	53 30.3%	70 25.2%	22 34.9%	35 100.0%	50 92.5%	15	41.4%
三分の方法	Santa Maria % of State	94 53.7%	160 57.6%	41 65.1%	0 0.0%	0.0%	0	0.0%
STATE AND ADDRESS OF	Watsonville/Salinas % of State	28 16.0%	48 17.3%	0.0%	0.0%	4 7.5%	4	0.0%
	State Total	175	278	63	35	54	19	52.9%

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Variety	Acreage
Albion % of State	454 25.6%
Benicia % of State	21 1.2%
Camarosa % of State	32 1.8%
Chandler % of State	30 1.7%
Monterey % of State	107 6.0%
Proprietary % of State	960 54.1%
San Andreas % of State	61 3.4%
Sweet Ann % of State	36 2.0%
Ventana % of State	75 4.2%
Total	1,776

Varieties Statewide

University of California varieties represent 60.7% of the state's acreage and proprietary varieties represent 39.3%. Proprietary acreage decreased by 518 acres.

Other = acreage reported as Other

Statewide

Statewide							
Variety	2008	2009	2010	2011	2012	change	% change
Albion % of State	12,670 34.7%	15,252 39.5%	13,004 34.6%	12,631 33.8%	11,589 31.5%	(1,042)	-8.2%
Aromas % of State	113 0.3%	21 0.1%	0.0%	0.0%	0.0%	0	0.0%
Benicia % of State	- 0.0%	0.0%	- 0.0%	65 0.2%	1,019 2.8%	954	1466.3%
Camarosa % of State	2,489 6.8%	1,276 3.3%	587 1.6%	348 0.9%	56 0.2%	(292)	-83.9%
Camino Real % of State	1,274 3.5%	1,908 4.9%	1,513 4.0%	802 2.1%	154 0.4%	(648)	-80.8%
Chandler % of State	161 0.4%	143 0.4%	81 0.2%	99 0.3%	183 0.5%	84	84.8%
Diamante % of State	168 0.5%	- 0.0%	55 0.1%	- 0.0%	- 0.0%	0	0.0%
Gaviota % of State	12 0.0%	- 0.0%	- 0.0%	- 0.0%	- 0.0%	0	0.0%
Mojave % of State	- 0.0%	- 0.0%	- 0.0%	38 0.1%	- 0.0%	(38)	-100.0%
Monterey % of State	1 0.0%	108 0.3%	354 0.9%	883 2.4%	1,125 3.1%	241	27.3%
Other % of State	12 0.0%	- 0.0%	91 0.2%	- 0.0%	- 0.0%	0	0.0%
Palomar % of State	44 0.1%	423 1.1%	599 1.6%	663 1.8%	485 1.3%	(178)	-26.9%
Portola % of State	300 0.8%	196 0.5%	249 0.7%	641	1,217	576	89.9%
Proprietary % of State	14,598 40.0%	13,910 36.0%	14,818 39.4%	14,975 40.1%	14,457 39.3%	(518)	-3.5%
Radiance % of State	- 0.0%	- 0.0%	- 0.0%	42 0.1%	199 0.5%	157	372.6%
Sabrosa % of State	68 0.2%	- 0.0%	- 0.0%	- 0.0%	- 0.0%	0	0.0%
San Andreas % of State	25 0.1%	1,282	3,054 8.1%	4,332 11.6%	5,191 14.1%	859	19.8%
Seascape % of State	40 0.1%	28	5 0.0%	- 0.0%	1 0.0%	1	0.0%
Sweet Charlie % of State	0.0%	- 0.0%	- 0.0%	7 0.0%	- 0.0%	(7)	-100.0%
Sweet Ann % of State	0.0%	- 0.0%	- 0.0%	20 0.1%	37 0.1%	17	83.8%
Ventana % of State	4,546 12.4%	4,087 10.6%	3,201 8.5%	1,790 4.8%	1,031 2.8%	(759)	-42.4%
State Total	36,519	38,633	37,609	37,336	36,742	(594)	-1.6%

Orange County & San Diego

Orange County and San Diego increased total acres to 1,446, up 3.8% from 2011. San Andreas increased to 441 acres, and represents 30.5% of the district total. Benicia increased to 165 acres. The largest change was to Ventana, with a decrease of 220 acres for 2012.

Orange County/San Diego

V	/ariety	2008	2009	2010	2011	2012	change	% change
	Albion % of District % of State	109 6.1% 0.3%	134 7.1% 0.3%	102 7.7% 0.3%	51 3.6% 0.1%	49 3.4% 0.1%	(2)	-3.0%
	Benicia % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	4 0.3% 0.0%	165 11.4% 0.5%	162	4625.7%
	Camarosa % of District % of State	572 32.0% 1.6%	463 24.6% 1.2%	321 24.2% 0.9%	224 16.1% 0.6%	56 3.9% 0.2%	(168)	-75.0%
	Other % of District % of State	7 0.4% 0.0%	11 0.6% 0.0%	21 1.6% 0.1%	23 1.7% 0.1%	10 0.7% 0.0%	(13)	-55.4%
	Palomar % of District % of State	5 0.3% 0.0%	5 0.3% 0.0%	103 7.8% 0.3%	173 12.4% 0.5%	247 17.1% 0.7%	74	42.8%
	Proprietary % of District % of State	452 25.3% 1.2%	263 14.0% 0.7%	10 0.8% 0.0%	137 9.8% 0.4%	108 7.5% 0.3%	(29)	-21.2%
	Radiance % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	3 0.2% 0.0%	156 10.8% 0.4%	153	5100.0%
SECOND .	San Andreas % of District % of State	0 0.0% 0.0%	15 0.8% 0.0%	156 11.8% 0.4%	345 24.8% 0.9%	441 30.5% 1.2%	95	27.6%
	Ventana % of District % of State	645 36.0% 1.8%	989 52.6% 2.6%	614 46.2% 1.6%	434 31.1% 1.2%	214 14.8% 0.6%	(220)	-50.7%
T	otal	1,790	1,880	1,328	1,393	1,446	54	3.8%

Oxnard

Oxnard reported a decrease of 0.8% in acreage from 2011, with a decline of 92 acres. Ventana plantings decreased by 660 acres. Proprietary varieties dominate the district with 6,703 acres, down 76 acres from 2011. San Andreas is the second largest variety planted, reporting 2,100 acres. Benicia increased to 720 acres, or 6.3% of the district.

Other = acreage reported as Other, plus varieties reported at less than 25 acres

Oxnard

Oxnard							
Variety	2008	2009	2010	2011	2012	change	% change
Albion % of District % of State	211 1.8% 0.6%	294 2.7% 0.8%	129 1.1% 0.3%	25 0.2% 0.1%	24 0.2% 0.1%	(1)	-3.6%
Benicia % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	62 0.5% 0.2%	720 6.3% 2.0%	659	1070.0%
Camarosa % of District % of State	853 7.3% 2.3%	408 3.7% 1.1%	136 1.1% 0.4%	34 0.3% 0.1%	0 0.0% 0.0%	(34)	-100.0%
Monterey % of District % of State	1 0.0% 0.0%	96 0.9% 0.2%	224 1.9% 0.6%	537 4.7% 1.4%	372 3.3% 1.0%	(165)	-30.8%
Other % of District % of State	15 0.1% 0.0%	6 0.1% 0.0%	0 0.0% 0.0%	15 0.1% 0.0%	0 0.0% 0.0%	(15)	-100.0%
Palomar % of District % of State	37 0.3% 0.1%	288 2.6% 0.7%	496 4.2% 1.3%	490 4.3% 1.3%	238 2.1% 0.6%	(252)	-51.4%
Portola % of District % of State	182 1.6% 0.5%	126 1.1% 0.3%	197 1.7% 0.5%	406 3.5% 1.1%	564 4.9% 1.5%	(158)	38.9%
Proprietary % of District % of State	7,110 60.7% 19.5%	6,666 60.8% 17.3%	7,092 59.7% 18.9%	6,779 58.9% 18.2%	6,703 58.7% 18.2%	(76)	-1.1%
Radiance % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	38 0.3% 0.1%	43 0.4% 0.1%	4	10.7%
Sabrosa % of District % of State	47 0.4% 0.1%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0	0.0%
San Andreas % of District % of State	1 0.0% 0.0%	305 2.8% 0.8%	1,025 8.6% 2.7%	1,834 15.9% 4.9%	2,100 18.4% 5.7%	267	14.5%
Sweet Ann % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	25 0.2% 0.1%	25	0.0%
Ventana % of District % of State	3,264 27.8% 8.9%	2,780 25.3% 7.2%	2,577 21.7% 6.9%	1,292 11.2% 3.5%	631 5.5% 1.7%	(660)	-51.1%
Total	11,721	10,969	11,875	11,511	11,419	(92)	-0.8%

Santa Maria

Santa Maria reported a decrease of 105 acres compared to 2011. Albion was reported at 3,325 acres, representing 34.9% of the district. Proprietary varieties make up 28.4% of the acreage, increasing by 278 acres. San Andreas increased 367 acres, representing 22.4% of the district. Camino Real decreased by 648 acres.

Other = acreage reported as Other, plus varieties reported at less than 25 acres

Santa Maria

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Variety	2008	2009	2010	2011	2012	change	% change
Albion % of District % of State	4,380 50.3% 12.0%	6,282 58.1% 16.3%	4,889 48.4% 13.0%	4,242 44.0% 11.4%	3,325 34.9% 9.0%	(917)	-21.6%
Benicia % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0- 0.0% 0.0%	134 1.4% 0.4%	134	0.0%
Camarosa % of District % of State	751 8.6% 2.1%	232 2.1% 0.6%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0	0.0%
Camino Real % of District % of State	1,274 14.6% 3.5%	1,901 17.6% 4.9%	1,513 15.0% 4.0%	802 8.3% 2.1%	154 1.6% 0.4%	(648)	-80.8%
Monterey % of District % of State	0 0.0% 0.0%	0 0.0% 0.0%	26 0.3% 0.1%	86 0.9% 0.2%	236 2.5% 0.6%	150	174.4%
Other % of District % of State	24 0.3% 0.1%	0 0.0% 0.0%	0 0.0% 0.0%	3 0.0% 0.0%	0 0.0% 0.0%	(3)	-100.0%
Palomar % of District % of State	2 0.0% 0.0%	130 1.2% 0.3%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0	0.0%
Portola % of District % of State	28 0.3% 0.1%	60 0.6% 0.2%	52 0.5% 0.1%	235 2.4% 0.6%	648 6.8% 1.8%	413	175.7%
Proprietary % of District % of State	1,595 18.3% 4.4%	1,673 15.5% 4.3%	2,346 23.2% 6.2%	2,427 25.2% 6.5%	2,705 28.4% 7.4%	278	11.5%
San Andreas % of District % of State	24 0.3% 0.1%	208 1.9% 0.5%	1,262 12.5% 3.4%	1,771 18.4% 4.7%	2,138 22.4% 5.8%	367	20.7%
Ventana % of District % of State	637 7.3% 1.7%	318 2.9% 0.8%	10 0.1% 0.0%	65 0.7% 0.2%	186 2.0% 0.5%	121	186.2%
Total	8,716	10,804	10,098	9,630	9,525	(105)	-1.1%

Watsonville/Salinas

The Watsonville/Salinas district remains the largest in the state with 38.6% of total acreage reported in 2012, compared to 39.3% in 2011. Acreage decreased by 457 acres, or 3.1% compared to 2011. Albion was reported at 8,191 acres, or 57.7% of the district. Proprietary varieties represent 34.8% of the district, down from 38.4% in 2011. San Andreas was reported at 512 acres, an increase of 129 acres from 2011.

Other = acreage reported as Other, plus varieties reported at less than 25 acres

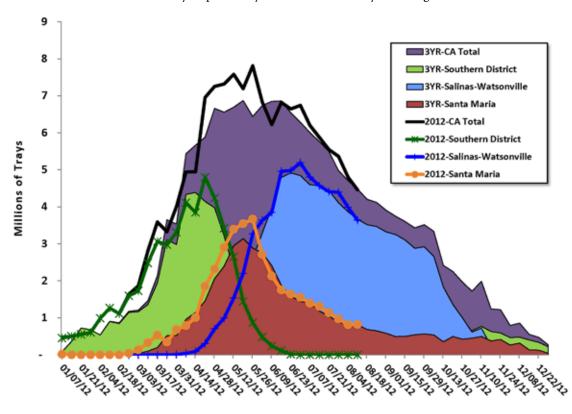
Watsonville/Salinas

Vaiety	2008	2009	2010	2011	2012	change	% change
Albion % of District % of State	7,970 56.4% 21.8%	8,543 57.7% 22.1%	7,884 55.8% 21.0%	8,291 56.6% 22.2%	8,191 57.7% 22.3%	-99	-1.2%
Aromas % of District % of State	113 0.8% 0.3%	21 0.1% 0.1%	0 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	0	0.0%
Camarosa % of District % of State	279 2.0% 0.8%	114 0.8% 0.3%	10 0.1% 0.0%	44 0.3% 0.1%	0 0.0% 0.0%	(44)	-100.0%
Chandler % of District % of State	21 0.1% 0.1%	20 0.1% 0.1%	21 0.1% 0.1%	21 0.1% 0.1%	30 0.2% 0.1%	9	42.9%
Diamante % of District % of State	164 1.2% 0.4%	0 0.0% 0.0%	55 0.4% 0.1%	0 0.0% 0.0%	0 0.0% 0.0%	0	0.0%
Monterey % of District % of State	0 0.0% 0.0%	10 0.1% 0.0%	104 0.7% 0.3%	258 1.8% 0.7%	509 3.6% 1.4%	251	97.1%
Other % of District % of State	12 0.1% 0.0%	0 0.0% 0.0%	70 0.5% 0.2%	27 0.2% 0.1%	10 0.1% 0.0%	(17)	-63.0%
Portola % of District % of State	84 0.6% 0.2%	1 0.0% 0.0%	0 0.0% 0.0%	0 0.0% 0.0%	5 0.0% 0.0%	5	0.0%
Proprietary % of District % of State	5,441 38.5% 14.9%	5,308 35.9% 13.7%	5,370 38.0% 14.3%	5,632 38.4% 15.1%	4,941 34.8% 13.4%	(691)	-12.3%
San Andreas % of District % of State	0 0.0% 0.0%	754 5.1% 2.0%	611 4.3% 1.6%	383 2.6% 1.0%	512 3.6% 1.4%	129	33.8%
Seascape % of District % of State	36 0.3% 0.1%	28 0.2% 0.1%	5 0.0% 0.0%	0 0.0% 0.0%	1 0.0% 0.0%	1	0.0%
Total	14,120	14,799	14,129	14,656	14,199	(457)	-3.1%
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2012 California Fresh Strawberry Volume

The chart below shows 2012 weekly shipments by district versus the 3-year average and California total.







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