

UC ANR ACADEMIC HUMAN RESOURCES (AHR)  
Emeritus Work Plan Agreement

Requested Date: \_\_\_\_\_

Name: \_\_\_\_\_

Effective Period: \_\_\_\_\_

☐ **Attach a summary of planned outcome(s) & impact(s) from anticipated program activity.**

**Check if you are requesting one or more of the following:**

- ☐ Principal Investigator (PI) Status to complete existing research
- ☐ Access to Donor Account(s) for partial use on research
- ☐ Staff Supervision Assistance
- ☐ Administrative Support
- ☐ Office Space
- ☐ Other

**NOTE:**

All planned expenditures allocated to various donor accounts must be included in your summary and require prior approval by the county director or immediate supervisor. Various donor account use is to complete existing research. Various donor accounts should not be spent completely. A financial review shall be completed by the BOC prior to submission to Academic HR.

Work plan agreements are approved for a maximum of one year at a time. Emeriti that want their work plans renewed must submit a new request.

**Reviewed by:**

UCCE County Director/Immediate Supervisor	Signature	Date
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Statewide Program Director <i>(if applicable)</i>	Signature	Date
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BOC/SWPR Financial Control <i>(if applicable)</i>	Signature	Date
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Academic HR Manager	Signature	Date
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**Approved by:**

Vice Provost	Signature	Date
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