# Paul Vossen Specialty Crops Advisor – UCCE (Sonoma-Marin)



# UNIVERSITY OF CALIFORNIA

Division of Agriculture & Natural Resources











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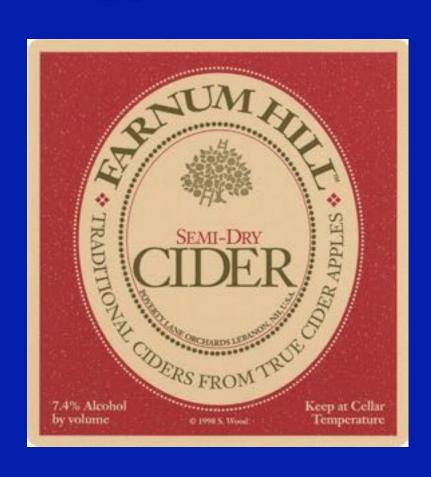


# **Cider Goes Trendy**



# Lets start a "Name Trend" Apple Juice | Apple Cider





**NOT Cidre** 

# \$ 500 million in USA

**ALSO:** 

Huge industry in England, France, & Spain

<u>Craft Beer</u>

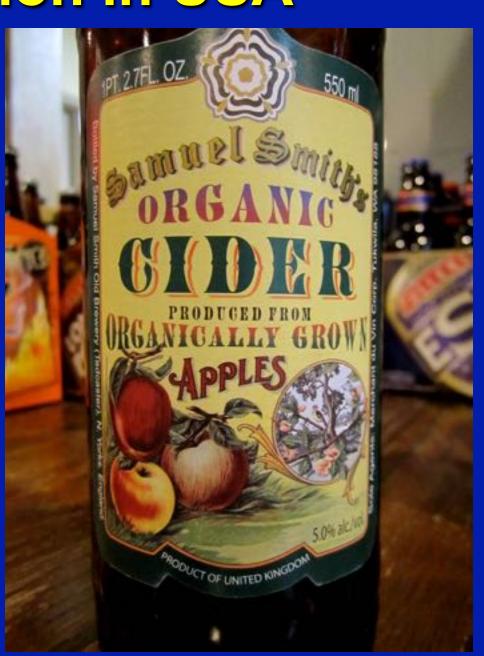
<u>"categories" (Chicago Cider</u>

<u>Summit)</u>

#1 - IPA

**#2 - Cider** 

#3 - ????



# **Emerging Industry**



YOGA

PROCEMBER

SATURDAY, MARCH 7, 2015 | 5 AM S PM HERBST PAVILION, FORT MASON CENTER, 2 MARINA BOULEVARD, SAN FRANCISCO, CA



Features = Food & Drink

November 23, 2014

**←**PREVIOUS

MEXT→

#### Hard apple cider seeing welcome revival

By Kimberley Lovato

If an apple a day keeps the doctor away, then some might just become healthier than ever. Hard apple cider is having a moment right now here in the U.S., or really, a revival. Once the most popular drink during colonial times (settlers imported apple trees from England), and still pervasive throughout the United Kingdom, hard cider fell on hard times when beer became the tipple of choice during the 19th century. But hard apple cider is back — hardcore.

Maybe it's the recent attention to gluten, or maybe it's our love affair with nostalgia, but hard cider sales have reportedly tripled over the last three years, raking in approximately \$1.3 billion in 2013. A U.S. Association of Cider Makers was formed in February 2013 to advance cider in the market. Big brewer MillerCoors released its Smith & Forge Hard Cider in March. In May, Anheuser-Busch InBev presented its first new product in eight years when it introduced Johnny Appleseed Hard Cider, whose namesake (Johnny Chapman) grew apples for making hard cider during the late 1700s to early 1800s.

Not to be confused with non-alcoholic juice sometimes sold as cider, hard apple cider is a fermented beverage usually made with an assorted variety of apples that can alter the taste of the finished product, from bitter to sweet and even bitter-sharp.

In San Francisco, the trend is in full bloom with companies like Golden State Cider (www.drinkgoldenstate.com) leading the charge. The brand is part of the portfolio of family-run Devoto Orchards



COURTESY PHOTO

Golden State Cider, produced by the Sonoma County-based Devoto Orchards, is made from fresh-pressed West Coast apples and has no added sugar, water, gluten or concentrates.

TOOLS

351 Cider Makers in USA

40 in Oregon

10 in Washington

12 in Sonoma County

**NOVEMBER 2014** 

# Information on making Cider



Cider Summit San Francisco

# Wine and Brewing Courses



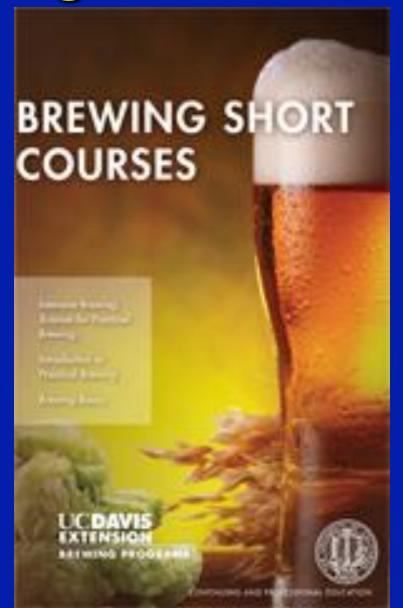
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# **CA** Association





## California Cider & Perry Association

#### Welcome to your New CCPA website

#### Blog posts



Association named Cider Summit SE Beneficiary

29 Jan 2015 10:30 AM • Anonymous member



Sonoma State University offer Wine Business Seminars

29 Jan 2015 3:50 AM · Anonymous member



First Ever California Cider Association Annual Meeting

29 Jan 2015 2:44 AM • Anonymous member



Enter the California Cider Competition 03 Aug 2014 9:20 PM • Anonymous member



Berkeley Cider Summer

26 Apr 2014 10:37 PM • Anonymous member

#### Upcoming events



Cider Summit SE

25 Apr 2015 12:00 PM • ThPresidion - Civil War Parade Ground, San Francisco



Craft Beverage Expo

05 May 2015 9:00 AM • Sente Clara Convention Center, 5001 Great America Parkway Sente Clara, CA 95/54



Award Winning California Cider Tasting at the Mendocino County Fair and Apple

18 Sep 2015 12:00 AM • 14400 Highway 128 Boonville, CA 95415

#### Become a member

Now is a great time to join. Our industry is growing rapidly and together we can have a dramatic impact on our future success.

Join us

#### About us

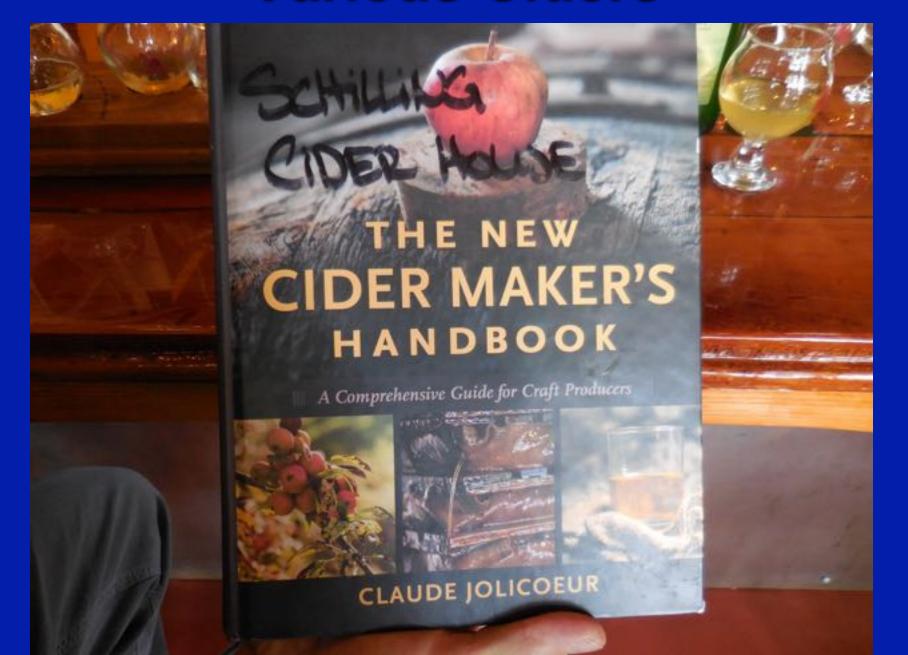
The California Cider & Perry Association is in the process of forming a statewide association of cider makers, cider orchards, supporting business supply the cider industry.

#### What's the California Cider & Perry Association?



We hope to gather and share information to advance the cider industry as a whole, enhance individual operations, and connect with consumers with the cider they love. You may have heard of the <u>Northwest Cider Association</u> they've accomplished a great deal for our northern cidermaking brethren. And the <u>United States Cider Maker Association</u> is making progress representing us all at the national level.

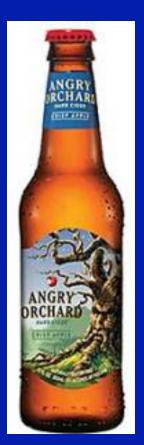
# **Various Ciders**



# Two 1° Cider Categories

## **Beer-like**

- \$ 6-10 six pack
- \$ 10 -14.00 22 oz. bottle





## Wine-like

- \$ 15 \$30 22 oz. bottle
- \$15 375 ml bottle



# Top 14 US Cider Brands (\$)

- 1. Angry Orchard Boston Beer Co: \$208.1 million
- 2. Woodchuck C&C Group:\$38.3 million
- 3. Johnny Cider Anheuser-Busch: \$20.7 million
- 4. Smith and Forge Miller-Coors \$19.6 million
- 5. Strongbow Heineken USA: \$15.2 million
- 6. Stella Artois Cidre Anheuser-Busch: \$11.9 million

PD 1-11-2015 John Burges

- 7. Crispin Miller Coors: \$8.4 million
- 8. Michelob Cider Anheuser-Busch: \$7.5 million
- 9. Hornsby's C&C Group: \$6.3 million
- 10. Bold Rock Bold Rock: \$2.5 million
- 11. Magners C&C Group: \$2.4 million
- 12. Wyders C&C Group: \$2.2 million
- 13. Ciderboys Ciderboys: \$2.2 million
- 14. Ace California Cider Co: \$2.2 million

# THE CIDER JOURNAL

HOME CIDER REVIEWS CIDER NEWS CIDER EVENTS CIDER VIEWS

#### Top Rated Hard Ciders at The Cider Journal

Posted February 9, 2015.



Below are the highest rated hard ciders reviewed here at The Cider Journal over the past few months. Each are outstanding examples of today's renaissance in craft cider from across the globe. We urge you to not simply look at the ratings, but to click through and read the reviews.

Carlton Cyderworks Citizen Cider - 4.5 STARS

2013 Tilted Shed Ciderworks Lost Orchard Cider - 4.5 STARS

2013 Tilted Shed Ciderworks Barred Rock Barrel Aged Cider - 4.5 STARS

South Hill Cider Company Soundpost Cider - 4.5 STARS

Eden Sparkling Dry Cider - 4 STARS

Bereziartua Sagardoak Basque Cider - 4 STARS

2012 Wandering Aengus "Wanderlust" Cider - 4 STARS

Blue Mountain Cider Company Oregonian - 4 STARS



**Artisanal Ciders** From Around The World

11am - 3pm & 4pm - 8pm 21 & Over Only



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# **Top Rated Hard Ciders**

Posted February 9, 2015 - - http://ciderjournal.com

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2012 Wandering Aengus "Wanderlust" Cider – 4 STARS
Blue Mountain Cider Company Oregonian - 4 STARS
Westcott Bay Traditional Dry Cider - 4 STARS
Westcott Bay Semi Dry Cider – 4 STARS
Albemarle Ciderworks Red Hill – 4 STARS
Albemarle Ciderworks Jupiter's Legacy – 4 STARS
Sea Cider Kings and Spies Hard Cider – 4 STARS
```

# Cider Reviews Wine-like (made from cider apples)

- Color: light amber/orange, clear
- Bubbles: short bust of short-lived bubbles
- •Aroma: pure and direct and fresh ripe, bright apple great intensity + orange peel, cinnamon and a hint of yeastiness
- •Body: medium great deal of texture from tannin and acidity
- + little or no weight is derived from sugar and the sparkle is apparent, but minimal
- Flavor: intense and deep fresh apple slightly cooked + a hint of bitter like shaven apple peels + citrus + woody note with the tannin
- Finish: long, lingering.
- Alcohol: 8.6%

# **Not-So-Top Rated Hard Ciders**

July 7 – 2014 ciderjournal.com

- Angry Orchard Crisp Apple Hard Cider 1.5 STARS
- Appeltreow Winery Sparkling Perry 2.5 STARS
- Argus Cidery 2012 Idalou Brut Sparkling Cider 3 STARS
- Crispin "The Saint" Artisanal Reserve Cider 3 STARS
- Foggy Ridge First Fruit Hard Cider 3.5 STARS
- Foggy Ridge Sweet Stayman Hard Cider 4 STARS
- J K's Scrumpy Cider Orchard Gate Gold 2.5 STARS
- Newton's Folly Authentic Cider 1.5 STARS
- Woodchuck Farmhouse Select Original 91 Hard Cider 1.5 STARS

# Cider Reviews Beer-like Product (Angry Orchard)

- Color: Golden colored
- •Bubbles: noticeable carbonation that hits like a brick.
- Aroma: ripe apple, Mott's apple juice one-dimensional
- Body: somewhat light bodied
- •Flavor: dominated by heavy amounts of residual sugar, citrus and a prominent stewy/apple sauce component + nothing bitter or sharp + spitting image of Jolly Rancher Green Apple candy liquified
- Alcohol: 5.0%

Angry Orchard will be responsible for introducing many people to cider in the United States

# Yields - Fruit & Juice

- 1 dwarf cider apple tree will produce about 45 lbs. fruit.
- 13 16 lbs. fruit produce
   1 gal. cider, depending on
   variety and pressing method
- 125 150 gallons per ton
- 15 40 tons/acre





# Price for apples & juice

125-150 gallons of juice/ton fruit

#### Beer-like – dessert apples

- \$ 150-450/ton
- \$ 1-3/gallon for juice



#### Wine-like - cider apples

- \$ 700 1,200/ton
- \$6 to 8/gallon for juice



# **Apple Production Information**

- IPM for Apples and Pears # 3340
- Commercial Apple Production # 2456
- Organic Apple Prod Manual # 3403



- Diseases of Temperate Zone Tree Crops # 3345
- Biological Control of Pests by Mites # 3304
- Bio Control and Insect Pest Mgmt # 1911
- Apple Maggot in the West # 3341
- Apple Scab Management # 21412
- UC IPM Guidelines <a href="http://www.ipm.ucdavis.edu">http://www.ipm.ucdavis.edu</a>
- Sonoma County <a href="http://cesonoma.ucdavis.edu">http://cesonoma.ucdavis.edu</a>
- http://fruitsandnuts.ucdavis.edu/

# Keys to Successful Apple Trees

- 1. Good location: Climate, soil, water, sunlight
- 2. Right Variety Right Rootstock
- 3. Plant high (mound or berm)
- 4. Correct Spacing match rootstock & soil
- 5. Train trees to central leader or open vase
- 6. Irrigation if water is available
- 7. Adequate fertility
- 8. Thin fruit efficiently
- 9. Control Weeds Insects Diseases
- 10. Manage vigor & light with pruning



#### **Extension Manual**

WSU Extension Manual PNW0621 (2010) & Orchard Management in the Pacific Northwest

**Hard Cider Production** 

http://maritimefruit.wsu.edu

# Cider Apple Production Costs and Mechanization

## C. Miles, S. Galinato and J. King



Northwestern Washington Research and Extension Center

http://maritimefruit.wsu.edu



#### Orchard Establishment Costs

- Overview of cider apple production in Washington
  - Enterprise budget for Western Washington
- •Estimate main production costs
- Cost Estimation of Establishing a Cider Apple Orchard in Western Washington' (FS141E)
- ohttp://cru.cahe.wsu.edu/CEPublications/FS141E/FS141E.pdf





### **Budget Assumptions**

Total orchard operation	10 acres
Growing area	9 acres
Architecture	Central leader system
Rootstock	Dwarf - M9 series
Cider apple variety	Several varieties (e.g., Kingston Black, Yarlington Mill, Brown Snout, Dabinett, Porter's Perfection, Vilberie, Foxwelp)
In-row spacing	5 feet
Between-row spacing	12 feet
Density	726 trees/acre
Commercial life of planting	25 years (including 4 years of establishment)

#### Per Acre Cost and Returns of Establishing and Producing Cider Apples in Western WA

	Yor!	Four 2	Your 3	Your #	Fell Production	Year Costs
Communical Crimin Provincians (Newsburse)		138.	5.00	12.00	46.00	The state
Entire (Shirt)			315.00	315.00	30530	
Final Returns (Silvere)	0		1,575,00	3380.00	14.89100	
Section Costs (Classes)						
Selable Costs (Slocre):						
Saddehous	Non-rec					
Soll Proparation	500,00					
Thoss (including labor)	5,363.50					
Johani Activitics						
Proxing & Training*	288,00	720.00	1,060,00	1,446.00	1.260.00	
Grunt Finit Thinning 10		144.00	266.00	376.00	576.00	
Irrigation Labor <sup>26</sup>	40.00	400.00	490.00	480,00	480.00	
Chorokale (IGAN)	350.00	350.00	350.00	351.00	200.00	
Fonling Pl		60.00	60.00	60.00	346.00	
	170.00					
Manual Pest Control <sup>®9</sup>	128.00	120,00	120.00	120.00	130.00	
Booking	1.00	1000000	50,00	50.00	50.00	
General Form Labor 11	18100	190,00	190,00	0.001,000	980,00	
telpoint/duori: Clorps	144.00	144.00	144,00	184.00	144.00	
Satvest Autoblish			405.00	972.00	3725.00	
			400.08	412.00	Aranin	
Soltionance and Repairs Machinery Repair	\$5.00	75.00	100,00	120.00	141.00	
Fiel & Luby	74.00	70.00	115.00	130.00	140.00	
	50:00	51.00	30.00	50.00	50.00	
Strigution System Maintenance Other Variable Costs	30000	Service	Section	Section 1	2000	
Overfield (20- of VE)	374.79	129.68	170.85	250.60	373.39	
breases (NE of VC) <sup>(N)</sup>	310.51	125.63	179.39	349.28	295.90	
Total Variable Costs	8263.79	269626	3,367,24	5,150,88	8,31,18	
Fixed Casts (Shore):						
Пиркисково						
Irrigation System	900.00	100000	10000	\$100.00	100.08	
Machinery, Equipment it Building	364.06	564.06	364.10	554.16	564.16	
Trefle	90.91	99.50	90.51	30.51	90.51	
Dienesi						
Irriguiso System	62.50	62.50	162.50	62.50	62.50	
Land	625.00	625.00	625.00	675.00	675.00	
Machinery, Equipment & Building	452.60	452.60	452.60	452.60	452.60	
Twitis	56.37	56.57	56.57	56.57	56.57	
Establishment Cents (5%)		514.30	373.64	1,002.41		
Other, Fired, Cents					22.00	
Miscelaneous Supplies	300.00	200,00	200:00	200.00	200.00	
Land & Property Taxes	139.00	1.15.00	135.00	139.00	135.00	
Herarance Cross (ull farms)	30,00	20000	30,00	50.00	30.00	
Management Cost	300.00	306.00	30n.on	300.00	300.00	
Americal Establishmen Circle					1.838.21	
Total Fixed Costs	2,002.19	2,596.49	2,795.22	3,046,60	3,961.46	-
TOTAL COSTS	19.785.98	5374.77	6,562,67	K195.46	12/80.90	
ESTIMATED NET RETURNS	(10,265.96)	(5,(24.79)	(4,007,47)	(6.05.00)	2300745	
		A Property and		Territoria.	N 10	0.0
Accumulated Extablishment Contr	10265.98	15,460.34	20,448.21	24,963,69		

\$ 3,726 per acre
Hand harvest =
46% of variable costs

[1] The full production year is representative of all the remaining years the erchard is in full production (Year 5 to Year 25).

[2] Hand labor rate is \$12/hour in Year 1, and \$15/hour in subsequent years.

[3] For prusing and training, hand labor rate is \$12/hour in Year 1, and \$15/hour in subsequent years. For green fruit thinning \$12/hour. Labor rate includes all applicable taxes and benefits.

[4] Irrigation labor and chemical application is \$12/hour and includes all applicable taxes and benefits.

[5] Includes materials and labor.

[6] Hand removal of pests, including tent caterpillars.

[7] General farm labor rate is a lump sum per acre and applied to miscellaneous/all other labor. Rate includes applicable taxes and benefits.

[8] Hand labor. Picking rate = \$60/bin.

[9] Inscress expense on full year-during establishment years and for 3/4 of a year during full production.

[10] Represents the costs incurred during the establishment years (minus revenues during those years) that must be recaptured during the full production years.

\$ 12,092 per acre = Total fixed and variable costs



#### Estimated Costs & Returns (\$/Acre)

Estimates -	Production Year					
Estimates	1	2	3	4	Full	
Yield (bins/A)			5	12	46 (20 T)	
Price (\$/bin)			315	315	315 (\$350/T)	
Total Returns			\$1,575	\$3,780	\$14,490	
Establishment	\$5,764					
Operations	\$1,562	\$2,198	\$2,752	\$3,400	\$3,408	
Harvest			\$405	\$972	\$3,726	
Maintenance	\$170	\$195	\$260	\$300	\$330	
Total Variables	\$8,264	\$2,638	\$3,767	\$5,151	\$8,131	
Depreciation	\$730	\$730	\$730	\$730	\$730	
Interest	\$1,226	\$1,771	\$2,063	\$2,346	\$1,226	
Total Fixed Costs	\$2,642	\$3,187	\$3,478	\$3,762	<b>\$4,789</b>	
Total Costs	\$10,905	\$5,828	\$7,425	\$8,913	\$12,920	
NET RETURNS	-\$10,905	-\$5,828	-\$5,850	-\$5,133	\$1,570	
Accumulated Costs	\$10,905	\$16,731	\$22,401	\$27,534		



# Estimated Net Returns per Acre

#### Price and yield scenarios during full production

Yield			Price (	per bin)		
(bins/A)	300	320	360	380	400	540
20	-4,626	-4,226	-3,426	-3,026	-2,626	
25	-3,567	-3,067	-2,067	-1,567	-1,067	
30	-2,508	-1,908	-708	-108	492	
35	-1,450	-750	650	1,350	2,050	
40	-391	409	2009	2,809	3,609	
45 (20T)	668	1,598	3,368	4,268	5,168	6,976
50	1,727	2,727	4,727	5,727	6,727	

1 bin = 900 lbs

\$320 = \$711/T

\$380 = \$840/T

\$540 = \$1,200/T

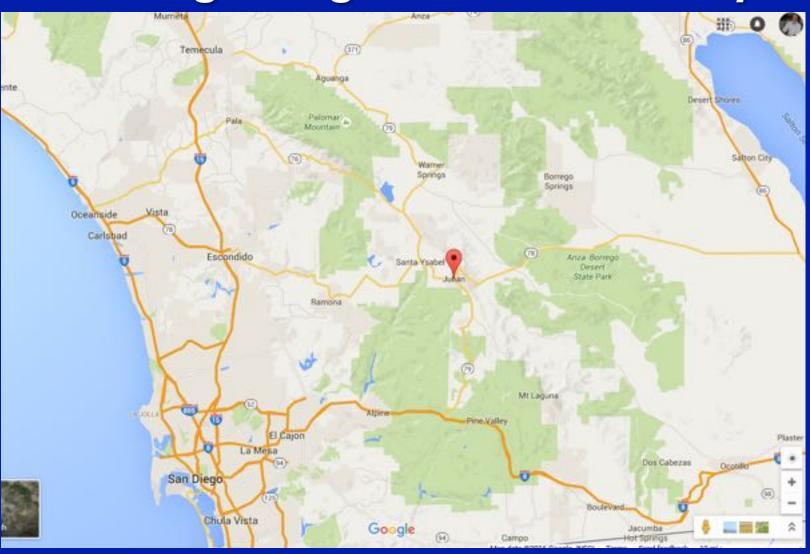
# **Seasonal Water Requirement**

April - October (30 yr. average in inches) (Sonoma County)

	<b>Marine</b>	Coastal Cool	<b>Coastal Warm</b>
April	2.8	4.0	4.5
May	2.9	<b>5.8</b>	6.9
June	2.8	5.6	7.0
July	3.4	6.1	7.9
August	3.1	5.2	6.8
Sept.	3.1	4.4	5.7
Oct.	<u>3.1</u>	<u>3.3</u>	<u>3.7</u>
TOTAL	21.2	34.4	42.5

# **Basic Site Feasibility**

· Chilling - Irrigation Water - Slope



# Paul Vossen

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http://www.paulvossen.com/

