## **Research Report Update**



Research & Development
Fresno/Clovis Convention & Visitors Bureau

## **California Marketing Intelligence Snapshot**

- California hosted 33.0 million domestic visitors in 2010
- California Residents traveling within the State grew 2.4% to 289.9 million in 2010
- Despite little change in visitation,
   California travel in and to continue to comprise the largest share of the U.S. domestic travel market (20%)
- On average, California visitors are 46.9 years of age
- California visitors averaged an annual household income of \$93,451.00

- Three-fourths of all California visitors are married
- Leisure remains the primary purpose of stay
- Out of those who visited the State for Leisure, the majority traveled to visit Friends/Relatives (23%), followed by Special Events (15%), Other Personal Reasons (15%), Getaway Weekends (13%), and General Vacation (10%)
- The average California travel party consists of 2.12 persons.
- The largest proportion of California travel parties were comprised of One Adult (42%), Couples (31%), and Families (27%)
- California travel parties average a length of 2.10 days

- California travel parties were Day-Trippers, particularly Residents traveling within the State
- Non-Residents averaged a length of 4.15
  days as over half stayed between 1-3
  nights and another quarter reporting a stay
  of 4-7 nights
- California travel parties enjoy several activities during their stay, especially Dining (32%), Entertainment (18%),
   Shopping (18%), Touring/Sightseeing (16%), Theme/Amusement Parks (8%),
   Beach/Waterfront (7%), and Concert, Play,
   Dance (5%)
- Eight out of ten visitors arrive by auto, followed by air (11%) and other transportation modes (9%)

- On average, visitors travel 321 miles each way regardless their mode of transportation, ranging from a low of 159 miles (Resident Leisure) to a high of 1,234 miles (Non-Resident)
- Hotels (54%) remained the
   accommodation of choice for California
   visitors staying overnight, especially High End (23%) and Mid-Level (17%) properties.
   Private Homes represented over one fourth of all overnight visitation –
   mirroring the proportion of visitors
   traveling to visit friends/Relatives.
- Fresno captures 1.1% of the CA Tour market which translates into 1.2 billion dollars in travel spending and 12,620 jobs

## Sources:

California Travel and Tourism Commission Annual Report and Strategic Plan

Dean Schifflet & Associates Marketing Intelligence